

National Election & Democracy Study General Election 2024



Project Objectives

This data is part of An Coimisiún Toghcháin's **National Election and Democracy Study (NEDS)** for Ireland.

A core objective of the NEDS project is to build a democratic databank to measure over time the views, attitudes and experiences of the Irish public of electoral events and democracy and the factors that influence these.

The data will inform An Coimisiún delivery of its functions including its Research Programme. It provides interested stakeholders with high quality information about the state of Ireland's democracy. The research builds upon NEDS data collected for the referendums on care and family, and the local, European and Limerick mayoral elections of 2024.

As well as these summary slides the full datasets and codebooks are also publicly available by contacting research@electoralcommission.ie

The requirement was for RED C to conduct a comprehensive nationally representative survey following the November 2024 general election. There are two parts to the study.

The first covers questions which are of interest to An Coimisiún Toghcháin in providing information to support it in delivering its functions covering topics like voter experience, voter knowledge and voter engagement.

The second part covers questions selected by the experts on the NEDS Management Board informed by existing academic electoral research studies. These support the development of quality electoral research for Ireland and brings Ireland into line with data collected for other countries, thereby allowing participation in international and comparative studies.

There was also a focus on gauging opinions and attitudes among those eligible to vote who did not vote on this occasion, whether registered or not registered to inform potential measures to increase voter participation

Topics included in this deck are as follows:

- 1. Voter behaviour, engagement and experience in the general election
- 2. Experience of voting on the day, using the polling station and registering to vote
- 3. Satisfaction with and perceptions of Ireland's democracy and political system
- 4. Views on political parties in Ireland
- 5. Attitudes towards, beliefs around and knowledge of a range of political issues

Research Methodology

C

- 1. The survey was conducted face to face with fieldwork taking place between 1st December 2024 and 28th February 2025.
- 2. Research was conducted in n=287 electoral districts in the Republic of Ireland which was representative of the country in terms of geographic location, urban/rural setting, and using Pobal's HP deprivation index.
- 3. A total of n=1426 took part in the study, consisting of n=1101 voters in the 2024 General Election and n=324 non-voters. Non-voters are broken out by both registered non-voters (n=214) and eligible non-registered (n=110). An additional n=1 eligible respondent refused to disclose their voter status.
- 4. A random probability sampling model was used whereby random addresses were sourced from an external provider in addition to a randomly selected individual within each selected household based on next birthday. A warm-up letter was sent to these households in advance of the interviewer arriving to conduct the interview.
- 5. An allowance of substitute addresses (31%) was identified using random directional routing and utilised in areas of high refusal or in the case of non-eligible addresses.
- 6. The data set was then weighted across gender, age, region, working status, social class, homeownership status and 2024 voter share so as to ensure a nationally representative sample based on latest CSO projections.
- 7. Note that in some cases total scores and NETs may sum to 99%/101% due to rounding

Total Addresses Issued	3404	
Not eligible		
Property out of scope (e.g. derelict, non-residential address)	151	4%
No one in house eligible to vote in the general election	83	2%
Eligible Addresses	3170	
Completed Interviews	1426	45%
Non-interviews (excluding out of scope, no one eligible)	1744	55%
Non-Interviews	1744	
Non-Contact	797	46%
Candidate Refusal	884	51%
Other unproductive (screened at later stage, misc.)	63	4%
Source of Interview		
Addresses sourced from random database of		
eircodes	981	69%
Substitute address used via random directional		

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Voter Attitudes, Values &

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12 Conspiracy Theories &

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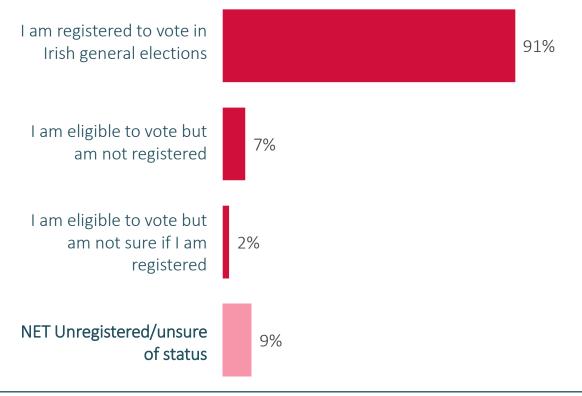


01

Voter Engagement



Voter Registration Status



Note: 23% of our sample consisted of eligible non-voters, those who were registered but did not vote. Through-out the deck we will be comparing this group alongside voters in GE24 and those who were unregistered but eligible to do so.

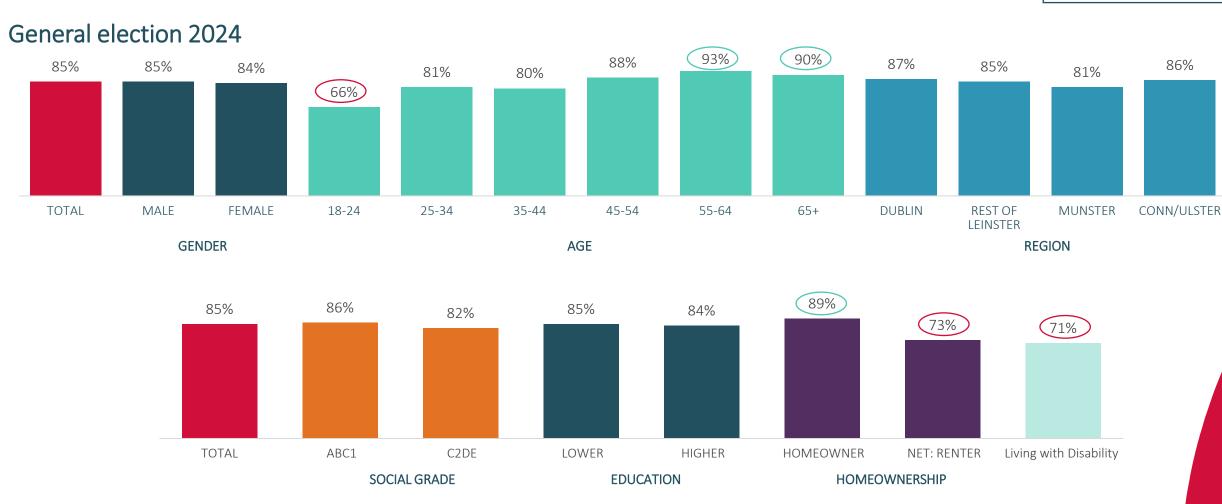


Respondents Who Reported Voting x Demographics (Achieved Sample)



Significantly higher/lower at 95% confidence

86%

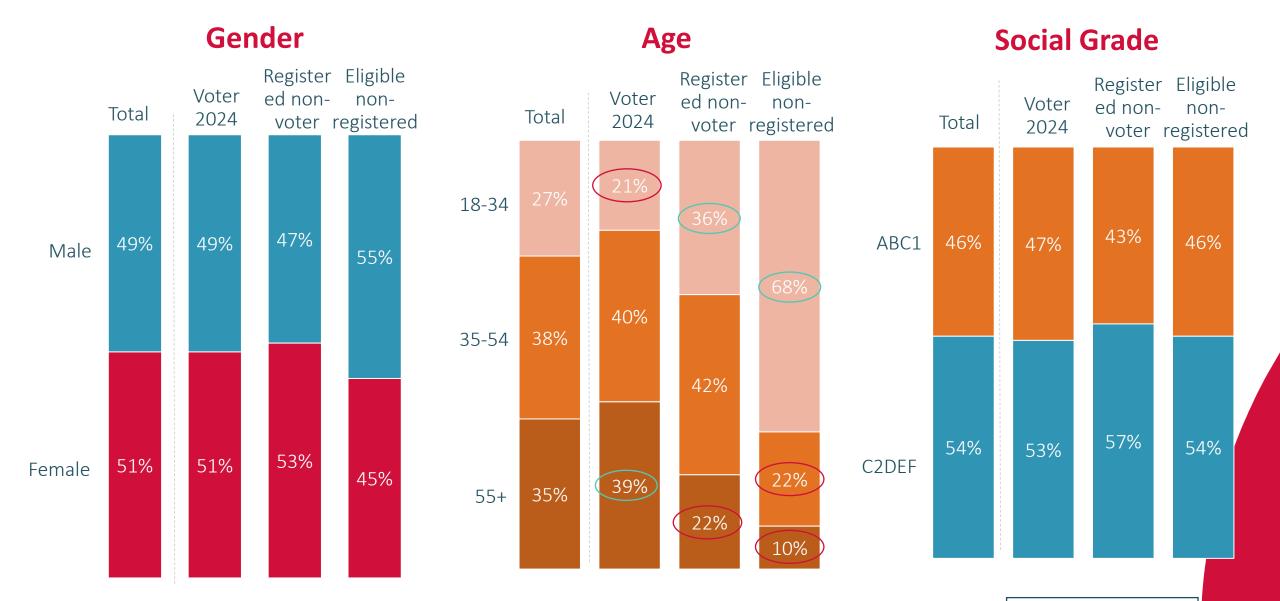


A1 Claimed Voter Turnout

Base: All registered voters, n=1,101

Profile of Voters and Non-Voters in General Election 2024 I





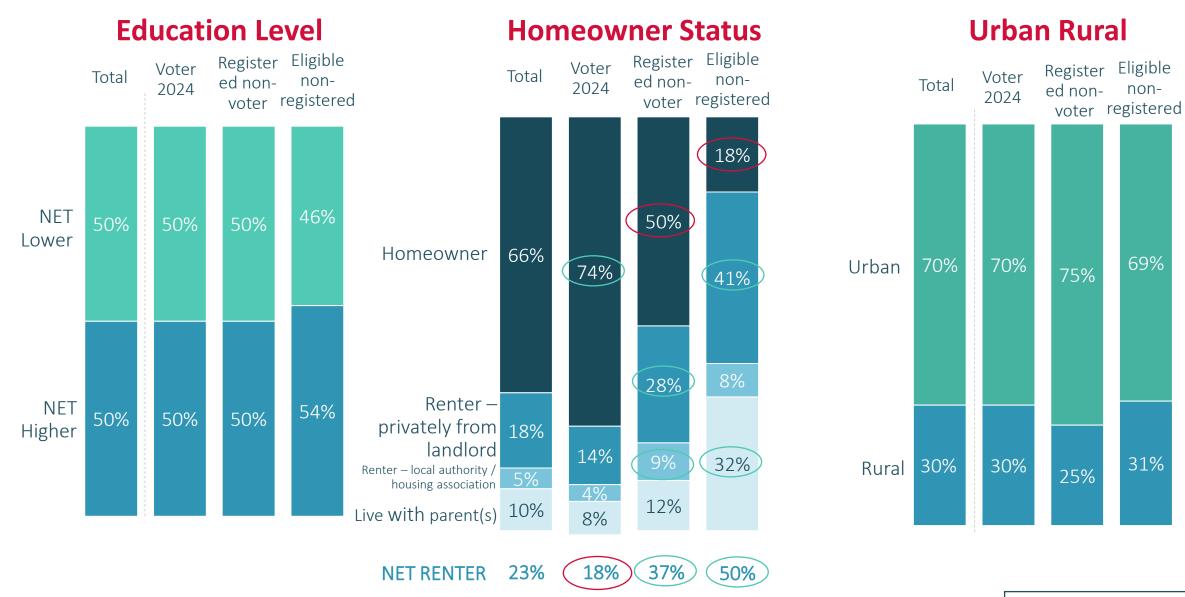
Profile of Voters and Non-Voters in General Election 2024 II



non-

69%

31%

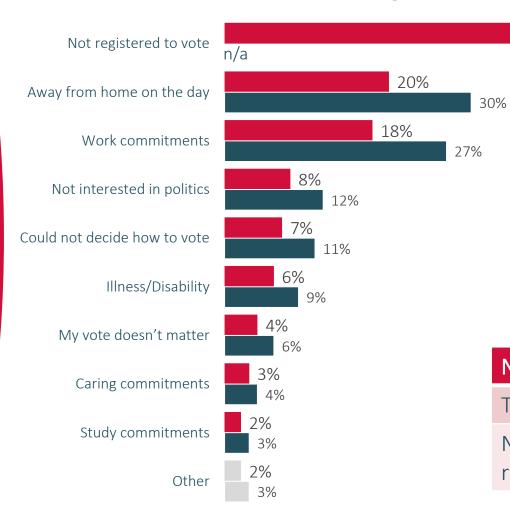


Significantly higher/lower at 95% confidence

Reasons given for those who did not vote



Reasons for not voting



■ All non-voters

■ Registered non-voters

NETs	
Too busy/away	38%
Not interested/not registered/apathy	49%

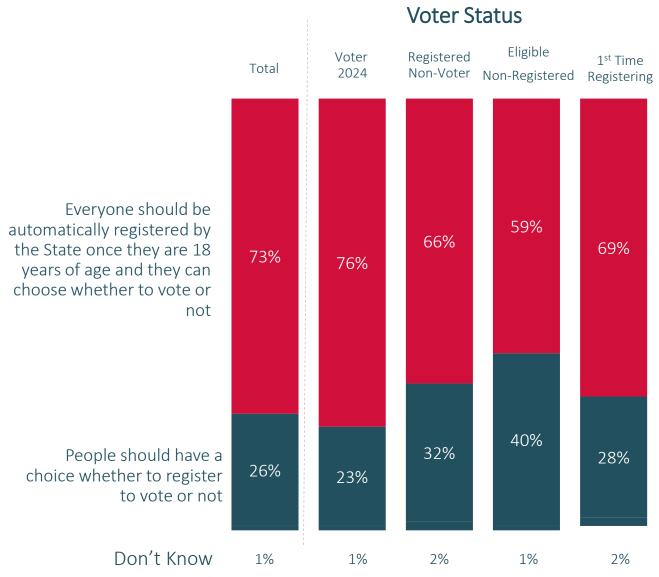
37%

02

New Voter Registrations



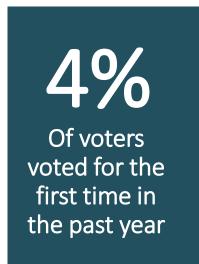
Support For Auto-Registration





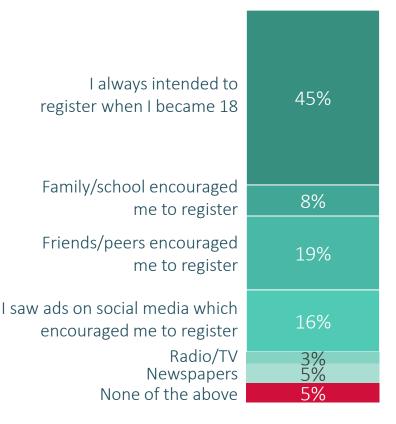
New Voter Registration

Influences on decision to register



Age of N	ewly
Registered	Voters

18-34	84%
35-54	11%
55+	6%



NET advertising: 24%

Base: All who definitely voted; n=1,196

Base: All who registered to vote for first time in last year; n=42



R1. Did you register to vote for the first time in the past year?

R2. Please pick the statement which most applies to you with regard to your decision to register to vote in the past year?

Path to Registration and Perceived Difficulty

How new voters got on the register

86%

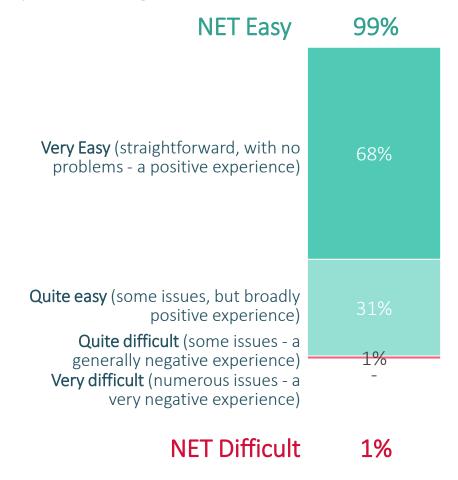
checktheregister.ie

11%

Sent registration form to my Local Authority

3% other/don't know

Experience of registration



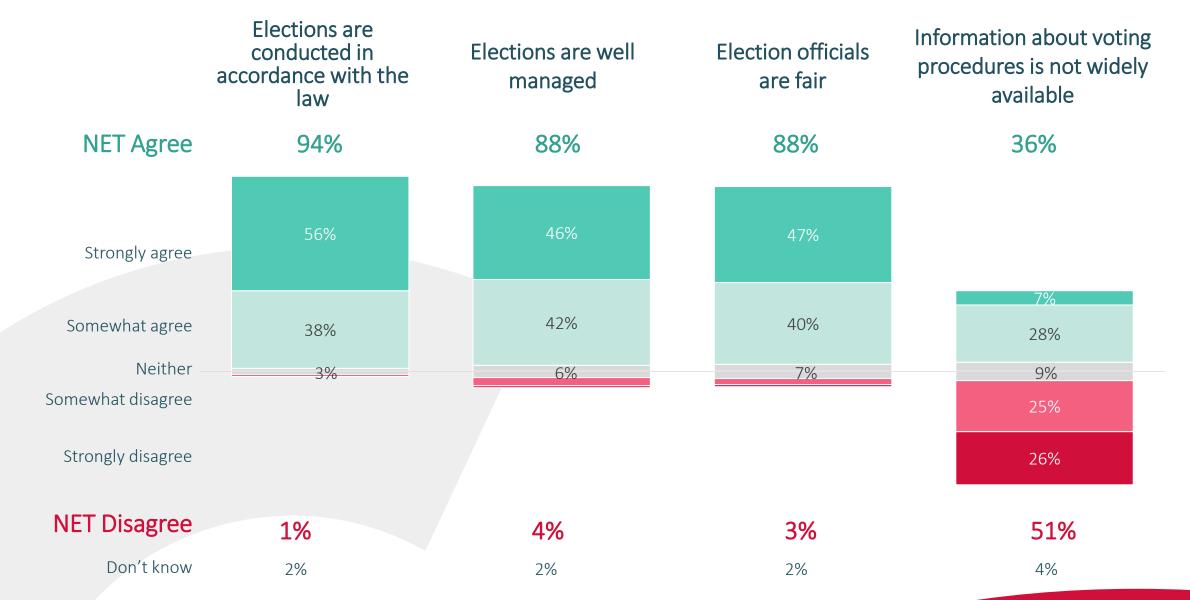
03

Voter Experience & Knowledge



Electoral Procedures – Attitudinal Statements





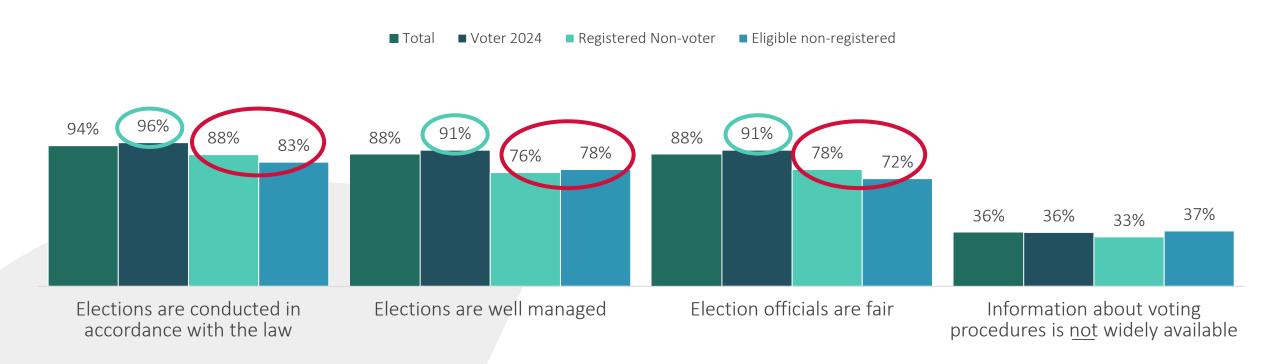
V4. Thinking more about electoral procedures in Ireland. Do you agree or disagree with the following statements. Please give your answer on a scale of 1-5 where 1 is strongly agree, and 5 is strongly disagree

Base: All Irish Adults 18+; n=1,426

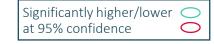
Electoral Procedures – Attitudinal Statements x Voter Status



% Agree summary data

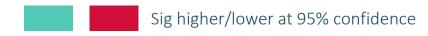


V4. Thinking more about electoral procedures in Ireland. Do you agree or disagree with the following statements. Please give your answer on a scale of 1-5 where 1 is strongly agree, and 5 is strongly disagree



Voting Process Knowledge – Agree summary



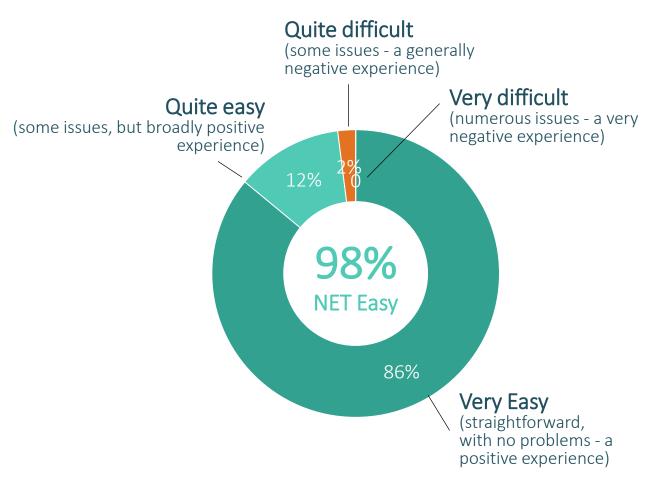


% - NET Agree	Ger	nder	Age			Social Class		Region				
	Total	Male	Female	18-34	35-54	55+	ABC1	C2DEF	Dublin	Rest of Leinster	Munster	Conn/ Ulster
Base	(n=1,426)	(n=704)	(n=722)	(n=311)	(n=524)	(n=591)	(n=629)	(n=759)	(n=452)	(n=368)	(n=361)	(n=245)
Elections are conducted in accordance with the law	U /1%	94%	93%	89%	94%	97%	96%	91%	95%	96%	91%	93%
Elections are well managed	88%	90%	86%	82%	88%	93%	89%	85%	86%	88%	86%	93%
Election officials are fair	88%	89%	86%	81%	88%	92%	89%	85%	86%	92%	83%	91%
Information about voting procedures is not widely available	1 36% I	34%	37%	36%	36%	36%	30%	41%	39%	38%	32%	33%

V4. Thinking more about electoral procedures in Ireland. Do you agree or disagree with the following statements. Please give your answer on a scale of 1-5 where 1 is strongly agree, and 5 is strongly disagree

Base: All Irish Adults 18+; n=1,426

Difficulty of Voting on the Day





V1. How was your experience with voting? Base: All respondents who voted; n=1,101

Note scores consistent across demographics

Voter Experience – Agree summary



All voters in 2024 election





Sig higher/lower at 95% confidence

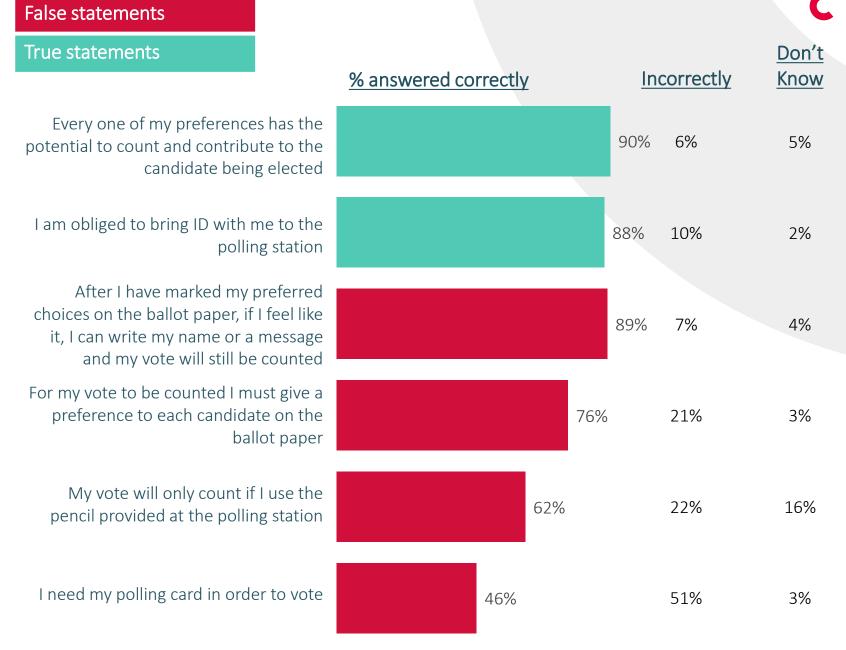
NET Agree	Ger	nder	Age			Socia	l Class	Region		
Base	TOTAL (n=1,101)	Male (n=558)	Female (n=543)	18-34 (n=176)	35-54 (n=416)	55+ (n=509)	ABC1 (n=509)	C2DE (n=559)	Dublin (n=376)	Outside Dublin (n=725)
I was confident that I understood how to cast my vote	99%	99%	98%	99%	98%	99%	99%	98%	100%	98%
I am confident my ballot papers are secret once I have put them in the ballot box	96%	97%	96%	95%	96%	98%	96%	95%	94%	97%
The layout of the ballot paper was difficult to follow	26%	26%	25%	32%	18%	30%	20%	28%	19%	29%
I did not get the assistance I needed from the polling station staff	11%	11%	11%	9%	13%	11%	10%	13%	10%	12%

Election Process Knowledge

Respondents were shown six statements pertaining to the voting process in Ireland and asked if they believed each one was true or false.

We measured how many statements each respondent correctly answered.

For instance, the first statement is true, and 90% correctly answered that it is true.



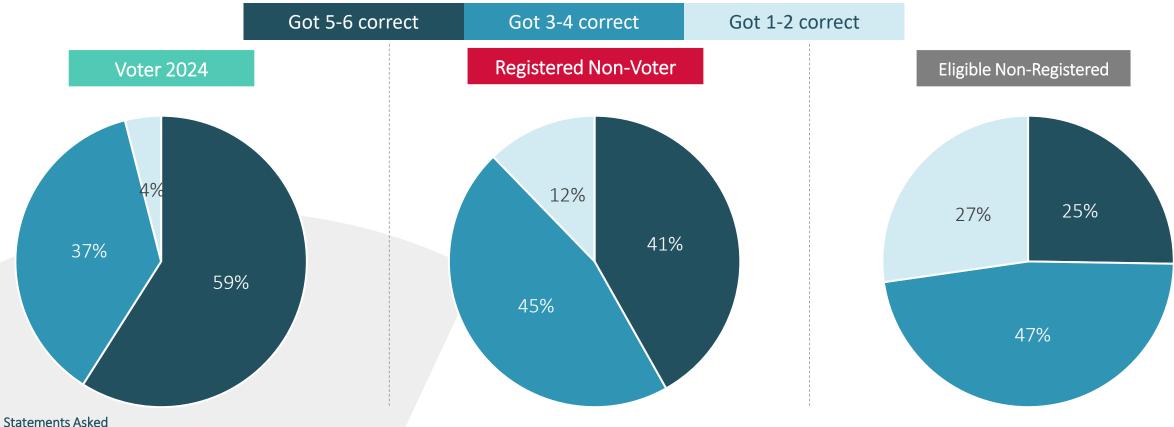
V3. Please select whether you think each of the following statements are true or false.

Base: All Adults 18+, n=1,426

Election Process Knowledge x Voter Status

C

% answered correctly across the statements



Statements Aske

TRUE Every one of my preferences has the potential to count and contribute to the candidate being elected

TRUE I am obliged to bring ID with me to the polling station

FALSE After I have marked my preferred choices on the ballot paper, if I feel like it, I can write my name or a message and my vote will still be counted

FALSE For my vote to be counted I must give a preference to each candidate on the ballot paper

FALSE My vote will only count if I use the pencil provided at the polling station

FALSE I need my polling card in order to vote

Election Process Knowledge x Demographics



% answered correctly across the statements



		Ger	nder	Age			Social	l Class		Region		
	Total	Male	Female	18-34	35-54	55+	ABC1	C2DEF	Dublin	Rest of Leinster	Munster	Conn/ Ulster
Base	(n=1,426)	(n=704)	(n=722)	(n=311)	(n=524)	(n=591)	(n=629)	(n=759)	(n=452)	(n=368)	(n=361)	(n=245)
1-2 CORRECT	7%	8%	6%	12%	6%	3%	5%	9%	5%	10%	6%	5%
3-4 CORRECT	40%	36%	42%	47%	34%	40%	38%	41%	37%	40%	38%	46%
5-6 CORRECT	53%	56%	51%	41%	58%	57%	56%	49%	57%	49%	56%	49%

Statements Asked

TRUE Every one of my preferences has the potential to count and contribute to the candidate being elected

TRUE I am obliged to bring ID with me to the polling station

FALSE After I have marked my preferred choices on the ballot paper, if I feel like it, I can write my name or a message and my vote will still be counted

FALSE For my vote to be counted I must give a preference to each candidate on the ballot paper

FALSE My vote will only count if I use the pencil provided at the polling station

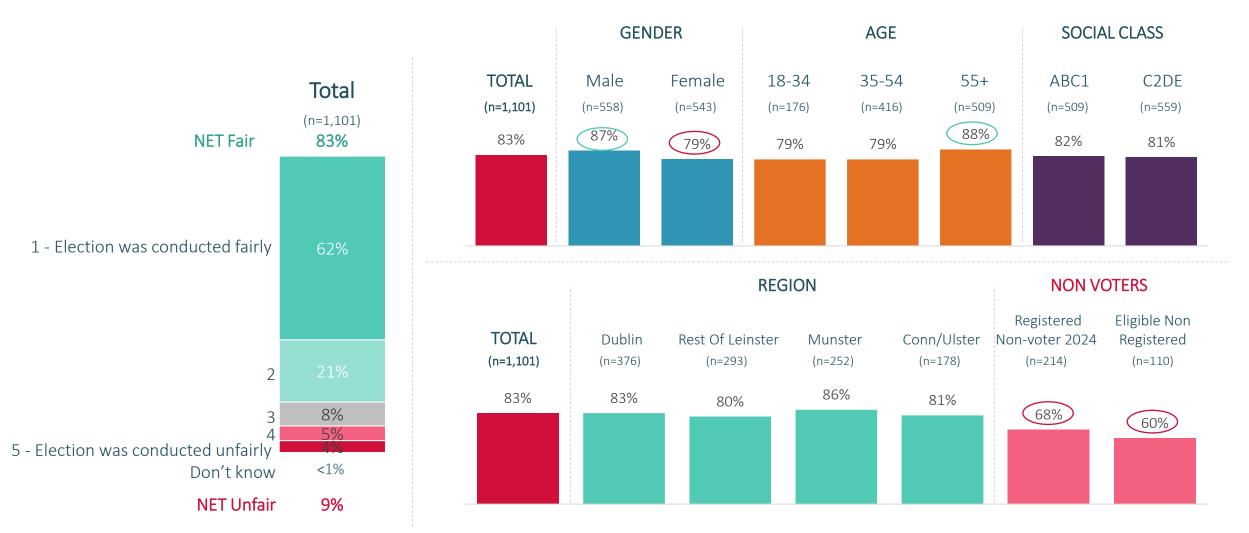
FALSE I need my polling card in order to vote

Perceived Fairness of General Election 2024 in Ireland



- Voters 2024 shown by demographics, and Non-voters

% think Irish GE 2024 was Fair



D1. In some countries, people believe that the elections are conducted fairly. In other countries, people believe that elections are conducted unfairly. Thinking of the election that just occurred in Ireland, where would you place it on a scale of one to five where ONE means that the election was conducted fairly and FIVE means that the election was conducted unfairly?Base: All Voters in 2024 election.

Significantly higher/lower at 95% confidence

04

Voter
Experience Of
Those Living
with Disability

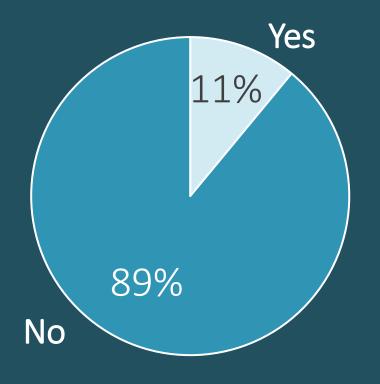


Living With a Condition or Disability in Ireland

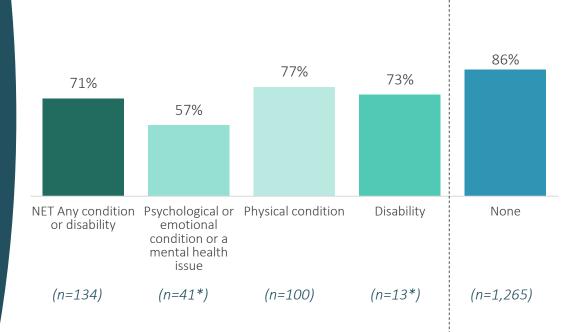
Claimed Voting x Disability Status



Incidence of Having Longstanding Disability



Type of condition/disability									
Physical condition	7%								
Psychological or emotional condition or a mental health issue	3%								
Disability	1%								

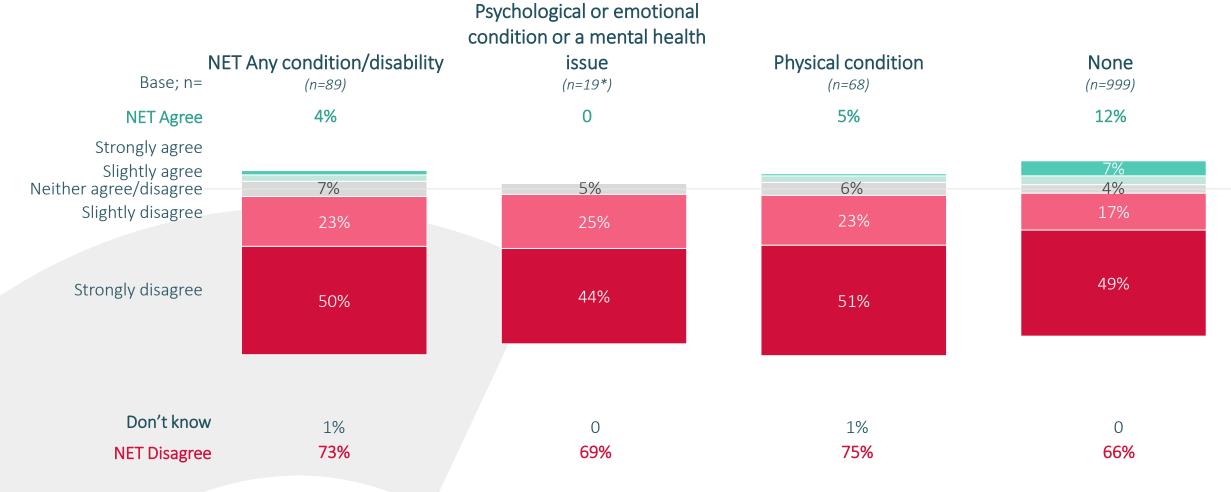


Base: All Adults 18+, n=1,426

C.11 Do you have a longstanding physical or mental condition or disability that has lasted or is likely to last 12 months and which has a substantial adverse effect on your ability to carry out day-to-day activities? Note: Claimed turnout weighted back to reported results at an all-adult level.

I Did Not Get The Assistance I Needed From The Polling Station Staff





Warning: Very low base sizes, indicative only

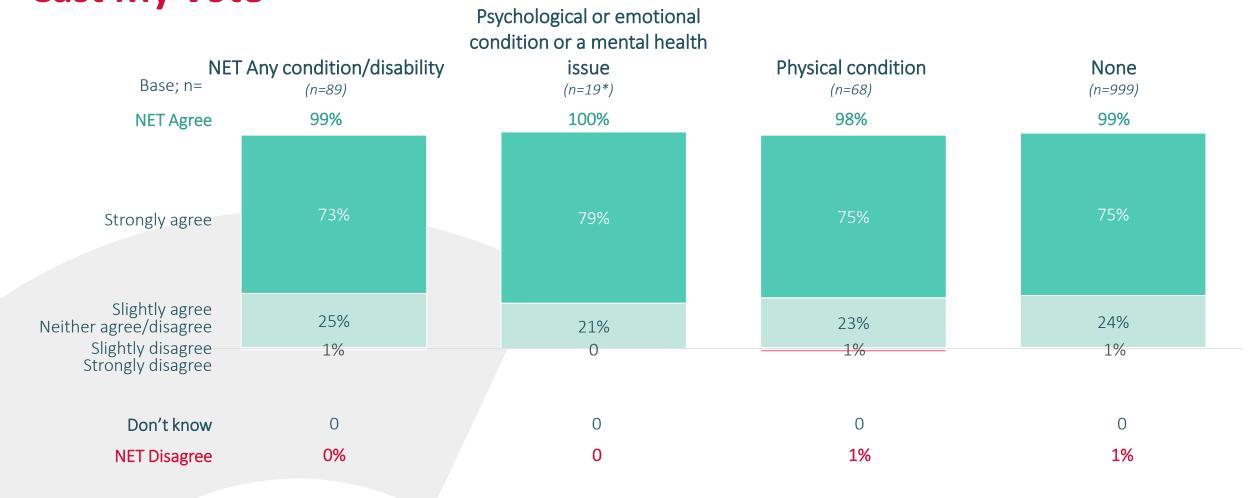
V1 How much do you agree or disagree with the following statements based on your recent voter experience?

Base: All who voted, n=1,101

*Low base size: Indicative only

I Was Confident That I Understood The Ballot Papers And How To Cast My Vote





Warning: Very low base sizes, indicative only

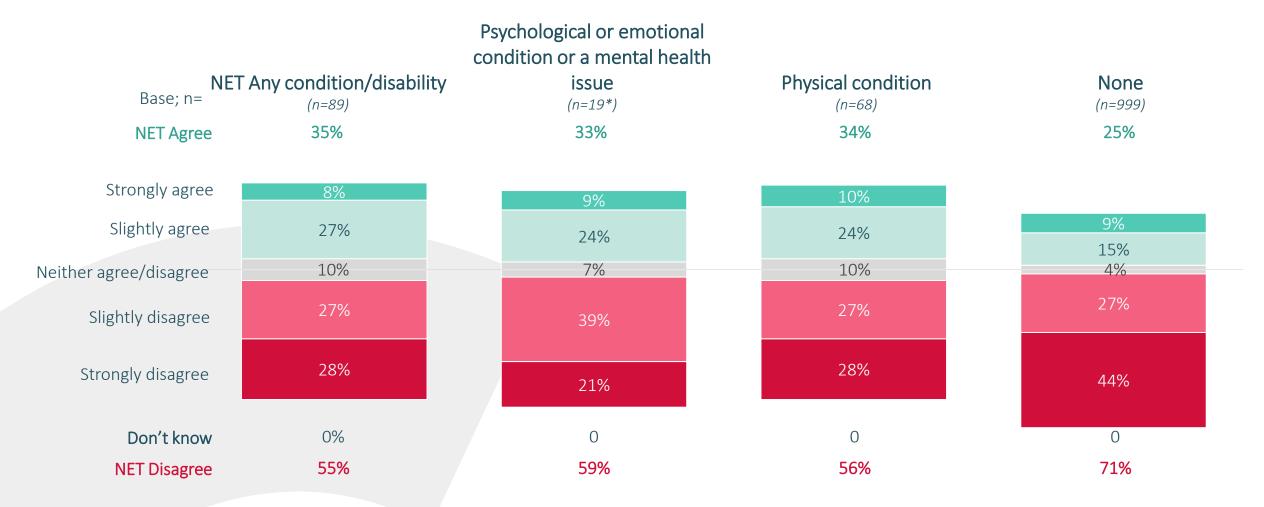
V1 How much do you agree or disagree with the following statements based on your recent voter experience?

Base: All who voted, n=1,101

*Low base size: Indicative only

The Layout Of The Ballot Paper Was Difficult To Follow





Warning: Very low base sizes, indicative only

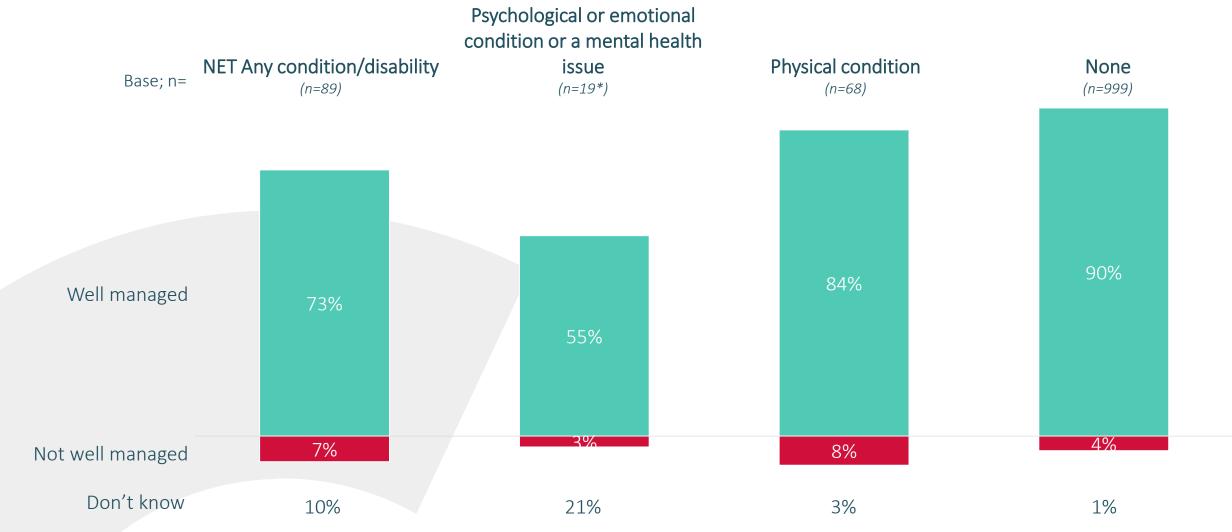
V1 How much do you agree or disagree with the following statements based on your recent voter experience?

Base: All who voted, n=1,101

*Low base size: Indicative only

Are Elections In Ireland Well Managed?





Warning: Very low base sizes, indicative only

V4. Would you say that elections in Ireland are well managed or not well managed?

Base: All adults 18+; n=1,426
*Low base size: Indicative only

05

Attitudes to Voting & Democracy



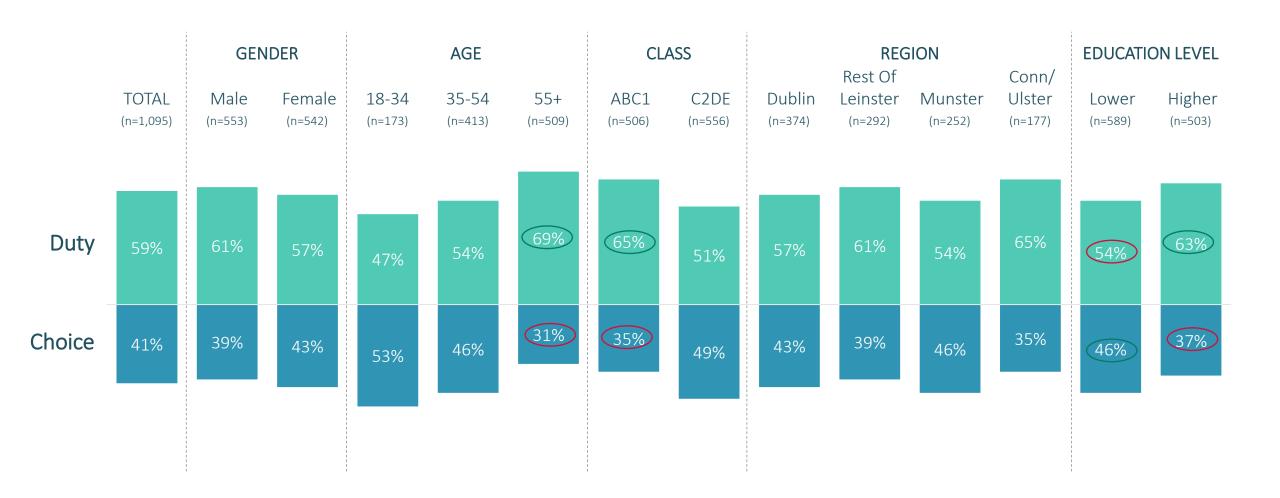
Note: The following sections (5-11) contains questions on a range of topics and issues that are relevant to international national election studies.

The purpose is to establish a baseline of data on the Irish electorate that can be built upon and studied over time. It will also enable Ireland to participate in comparative academic research. The questions have been drawn from, or adapted from, existing academic research studies and political science literature, and were selected by the academic members of the NEDS Management Board.

Do Irish People See Voting as a Duty or a Choice?



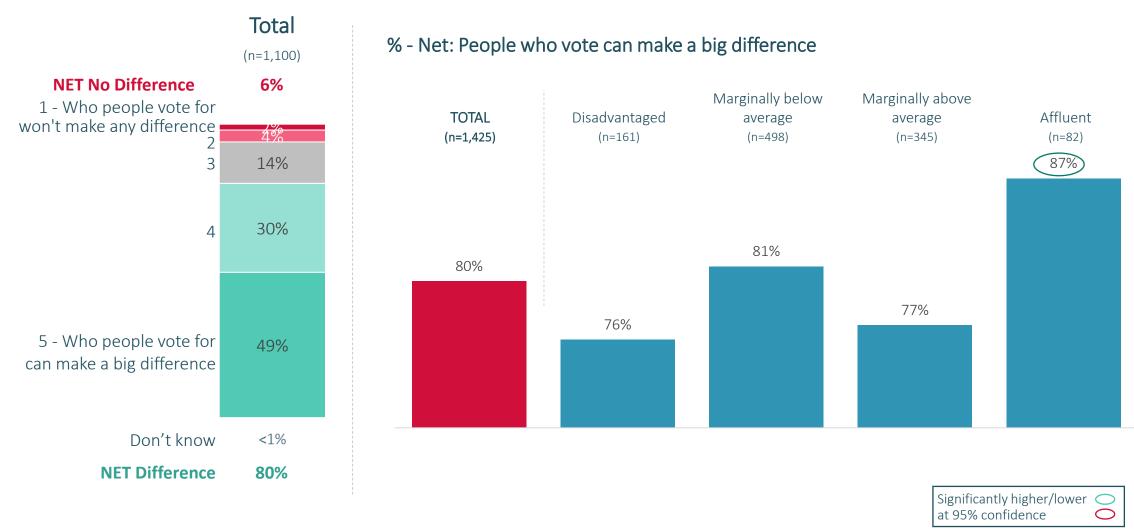
All voters in 2024 election



Voter Efficacy – Belief that your vote makes a difference



All voters in 2024 election



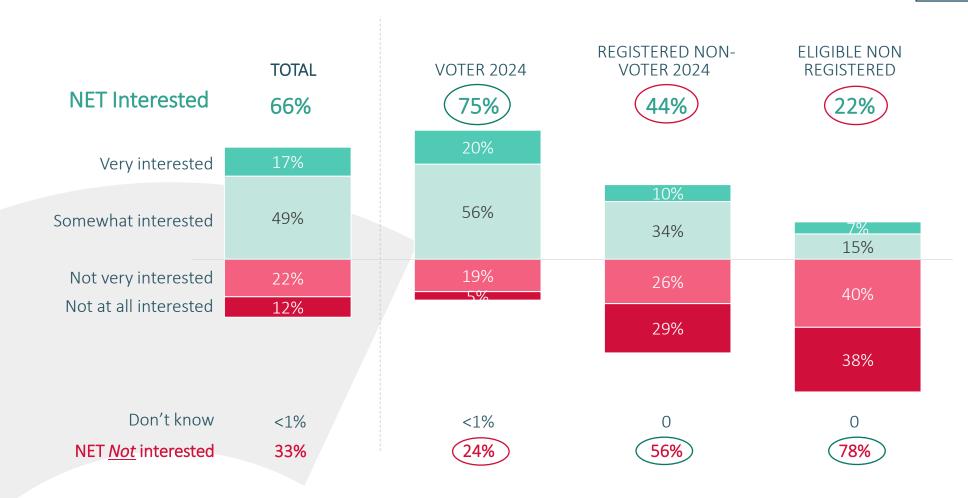
D5. Some people say that no matter who people vote for, it won't make any difference to what happens. Others say that who people vote for can make a big difference to what happens. Using the scale of 1 to 5 where 1 means it won't make any difference, and 5 means it can make a big difference, where would you place your own view?

Base: All Voters in 2024 election

Interest in Politics X Voter Status



Significantly higher/lower at 95% confidence



Interest in Politics X Demographics



- Voters 2024 shown by demographics, and Non-voters

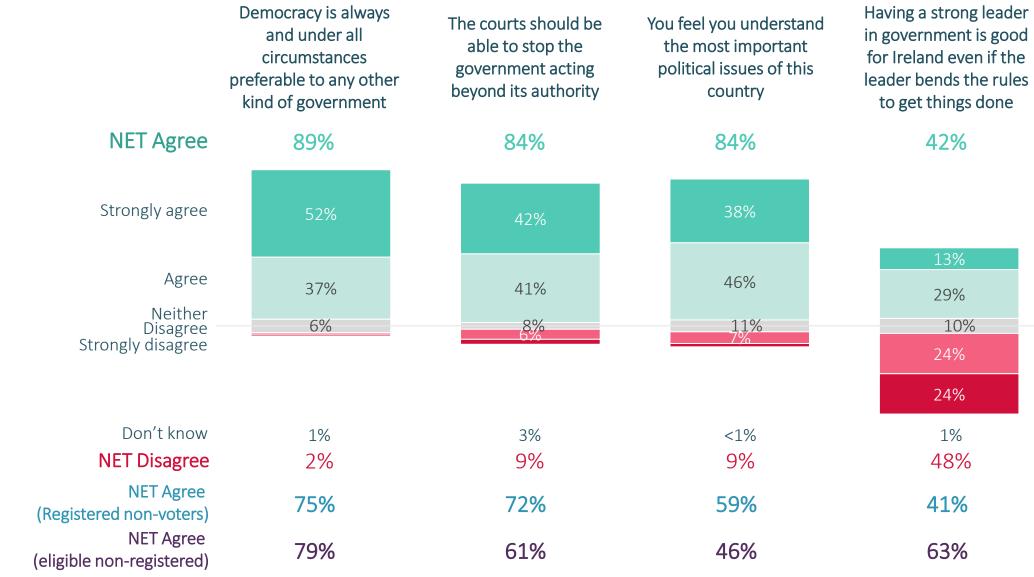


		GEN	IDER	AGE			SOCIAL CLASS		EDUCATI	ON LEVEL	NON-VOTERS		
	TOTAL	Male	Female	18-34	35-54	55+	ABC1	C2DE	Lower	Higher	REGISTERED NON-VOTER	ELIGIBLE NON- REGISTERED	
Base	(n=1,101)	(n=558)	(n=543)	(n=176)	(n=416)	(n=509)	(n=509)	(n=559)	(n=592)	(n=506)	(n=214)	(n=110)	
NET INTERESTED	75%	81%	70%	64%	77%	80%	80%	71%	70%	81%	44%	22%	

Attitudes towards Democracy



All voters in 2024 election



E2 Democracy Battery

Base: All voters in GE 2024, n=1,101

Attitudes towards Democracy x Demographics (Voters)



Voters 2024 shown by demographics, and Non-voters



Sig higher/lower at 95% confidence

NET Agree %		GEN	IDER	 	AGE		SOCIAL	. CLASS	REG	ION	EDUCATION LEVEL	
Base	TOTAL (n=1,101)	 Male (n=558)	Female _(n=543)	18-34 (n=176)	35-54 _(n=416)_	55+ (n=509)	ABC1 (n=509)	C2DE (n=559)	Dublin (n=376)	Outside Dublin (n=725)	Lower (n=592)	Higher (n=506)
Democracy is always and under all circumstances preferable to any other kind of government	89%	90%	89%	82%	90%	93%	93%	84%	85%	91%	89%	90%
The courts should be able to stop the government acting beyond its authority	84%	86%	82%	86%	85%	81%	86%	83%	88%	82%	81%	86%
You feel you understand the most important political issues of this country	84%	87%	81%	70%	87%	88%	85%	82%	85%	83%	80%	88%
Having a strong leader in government is good for Ireland even if the leader bends the rules to get things done	42%	45%	39%	44%	42%	41%	40%	42%	30%	47%	45%	39%

Attitudes towards Democracy x Demographics (Non-voters)



2024 non-voters





Sig higher/lower at 95% confidence

NET Agree %		NON-	VOTER
		Registered Non-voter	
	Voters 2024	2024	Eligible non-registered
Base	(n=1,101)	(n=214)	(n=110)
Democracy is always and under all circumstances preferable to any other kind of government	89%	75%	79%
The courts should be able to stop the government acting beyond its authority	84%	72%	61%
You feel you understand the most important political issues of this country	84%	59%	46%
Having a strong leader in government is good for Ireland even if the leader bends the rules to get things done	42%	41%	63%

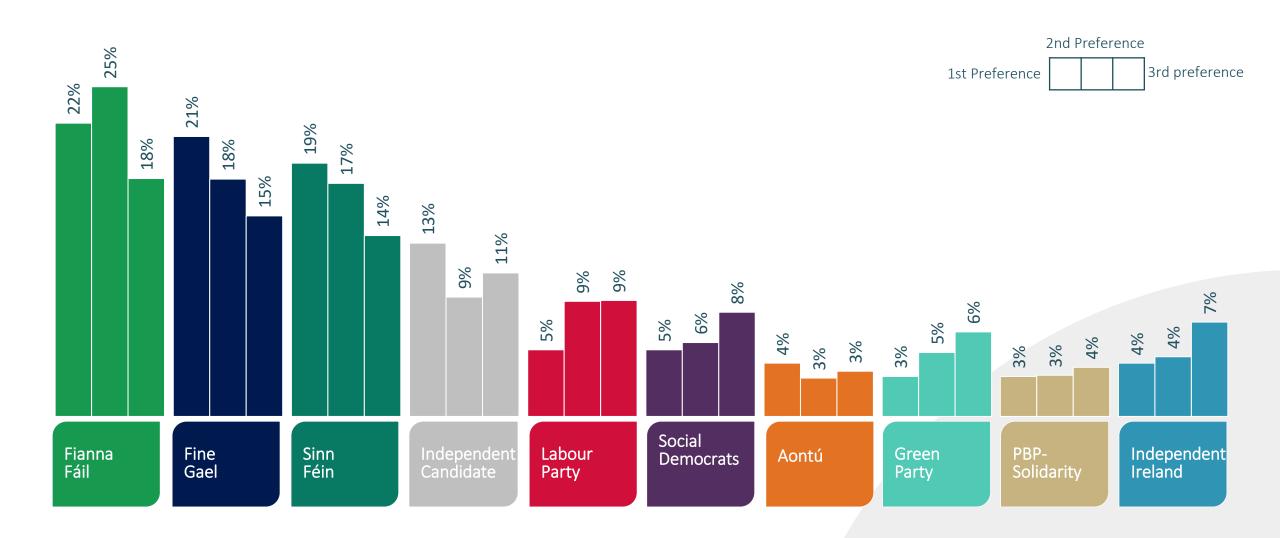
06

How Ireland Voted



Party Share of 1st, 2nd, and 3rd preferences





2nd Preference X 1st preference



All voters in 2024 election

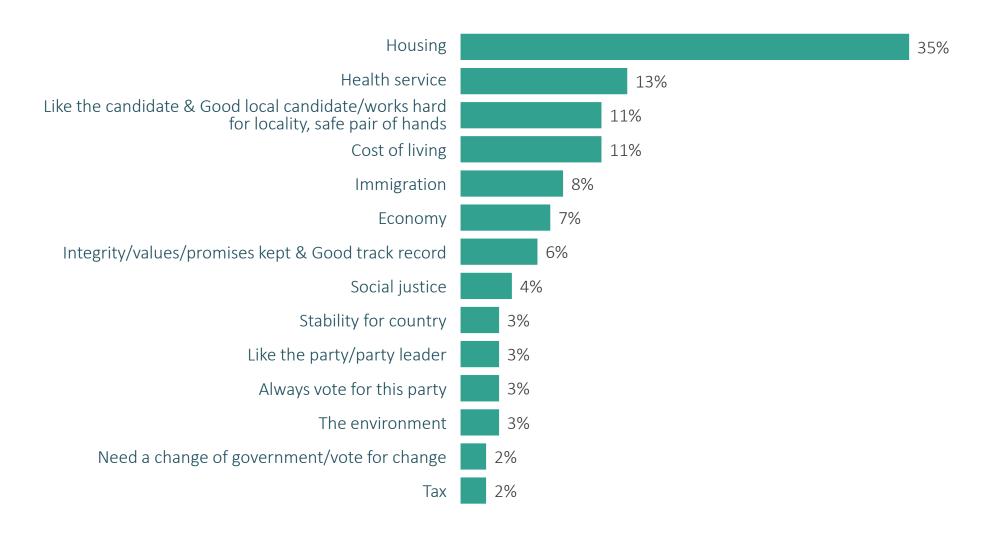
				1st preference		
	Total (n=988)	Fianna Fáil (n=315)	Fine Gael (n=186)	Sinn Féin (n=232)	NET Independents/IL (n=82)	NET Centre Left Leaning (n=123)
Fianna Fáil	23%	36%	45%	7%	18%	10%
Fine Gael	17%	36%	22%	5%	9%	11%
Sinn Féin	17%	6%	2%	42%	10%	23%
An independent candidate	9%	3%	6%	6%	27%	3%
ဗ္ဗ Labour	8%	8%	11%	5%	6%	15%
Social Democrats Aontú The Green Party	5%	1%	3%	6%	8%	9%
Aontú	3%	<1%	<1%	5%	3%	2%
The Green Party	5%	3%	3%	3%	2%	12%
People Before Profit-Solidarity	3%	0	1%	8%	<1%	7%
Independent Ireland	4%	3%	1%	5%	9%	3%
Can't remember	4%	2%	5%	6%	2%	3%
Prefer not to say	1%	1%	1%	0	3%	0
NET Other	1%	1%	0	1%	1%	1%



Most Important Issues that Influenced the Vote in GE 2024

C

All voters in 2024 election



P1. Thinking about the issues that influenced your decision about which party or political candidate you cast your vote for in the latest general election. What would you say was the most important issue?

(Base: All Voters in GE 2024, n=1,101, not showing <2%)

Most Important Issues that Influenced the Vote in GE 2024



All voters in 2024 election x demographics



Sig higher/lower at 95% confidence

		GEN	IDER		AGE		CL	ASS	REGION	
Base	TOTAL (n=1,101)	Male (n=558)	Female (n=543)	18-34 (n=176)	35-54 (n=416)	55+ (n=509)	ABC1 (n=509)	C2DE (n=559)	DUBLIN (n=376)	OUTSIDE DUBLIN (n=725)
Housing	35%	31%	38%	45%	35%	29%	39%	35%	45%	30%
Health service	13%	10%	15%	9%	14%	12%	13%	13%	8% 1	15%
Like the candidate & Good local candidate/ works hard for locality, safe pair of hands	11%	12%	11%	12%	12%	11%	7%	15%	4%	15%
Cost of living	11%	10%	11%	13%	13%	7%	10%	12%	15%	9%
Immigration	8%	8%	7%	9%	10%	5%	4%	12%	11%	6%
Economy	7%	10%	4%	7%	8%	7%	11%	4%	7%	7%
Integrity/values/promises kept & Good track record	6%	4%	8%	5%	3%	10%	5%	7%	4%	8%
Social justice	4%	4%	4%	4%	3%	4%	4%	3%	4%	3%
Stability for country	3%	4%	3%	2%	4%	4%	4%	3%	3%	3%
Like the party/party leader	3%	3%	3%	3%	4%	2%	3%	3%	1%	4%
Always vote for this party	3%	3%	3%	1%	1%	6%	1%	2%	1%	4%
The environment	3%	3%	3%	3%	2%	3%	4%	1%	6%	1%
Need a change of government/vote for change	2%	3%	1%	4%	2%	2%	1%	3%	1%	3%
Tax	2%	2%	2%	1%	3%	1%	3%	1%	3%	2%

P1. Thinking about the issues that influenced your decision about which party or political candidate you cast your vote for in the latest general election. What would you say was the most important issue?

Most Important Issues that Influenced the Vote in GE 2024

C

All voters in 2024 election x demographics

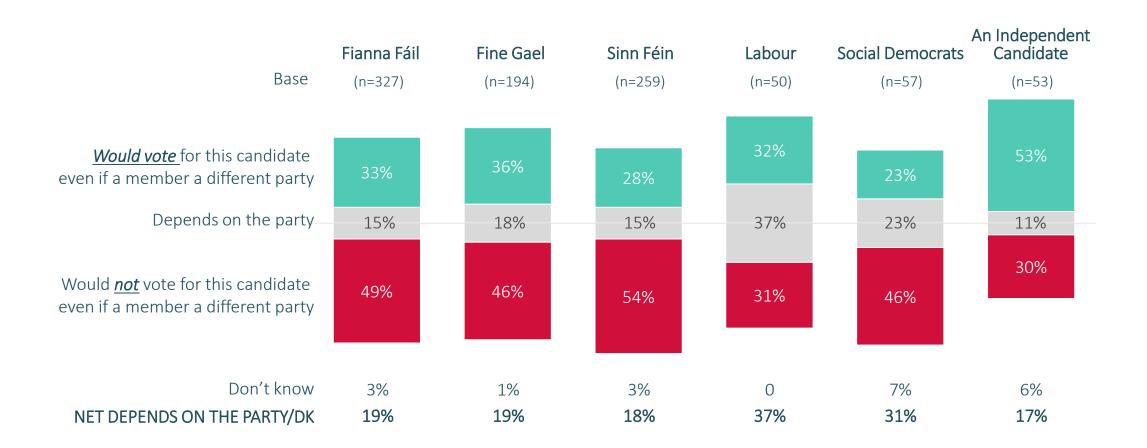
		FDUCAT	ION LEVEL	LIONAE OW	MEDCLUD		1CT I		2024		
		EDUCAI	ION LEVEL	HOME OW	NERSHIP	NET	1511	PREFERENCE	2024		
	TOTAL	l Lower	Higher	Homeowner	NET Renter	Renter, Living With	FIANNA FÁIL	FINE GAEL	SINN FÉIN	NET Independe nts/II	NET Centre Left Leaning
Base Housing	(n=1,101)_ 35%	(n=592) 28%	(n=506) 41%	(n=845) 31%	(n=176) 51%	(n=252) 46%	30%	(<u>n=194)</u> 28%	(n=259) 40%	(n=92) 29%	(n=130) 43%
Health service	13%	14%	11%	13%	12%	12%	17%	9%	13%	13%	8%
Like the candidate & Good local candidate/ works hard for locality, safe pair of hands	11%	13%	9%	11%	14%	13%	9%	10%	10%	26%	11%
Cost of living	11%	12%	9%	10%	13%	12%	12%	10%	11%	6%	6%
Immigration	8%	8%	8%	8%	7%	6%	6%	3%	12%	10%	2%
Economy	7%	5%	9%	7%	5%	8%	10%	13%	3%	6%	3%
Integrity/values/promises kept & Good track record	6%	6%	7%	7%	4%	3%	7%	10%	3%	6%	10%
Social justice	4%	3%	4%	3%	7%	6%	2%	2%	5%	2%	7%
Stability for country	3%	4%	3%	4%	2%	1%	4%	8%	2%	1%	1%
Like the party/party leader	3%	3%	3%	3%	1%	3%	2%	1%	7%	0	7%
Always vote for this party	3%	4%	2%	3%	1%	1%	7%	5%	2%	0	0
The environment	3%	2%	3%	3%	1%	2%	1%	2%	0	<1%	11%
Need a change of government/vote for change	2%	3%	1%	1%	4%	5%	0	0	9%	2%	0
Tax	2%	1%	3%	3%	<1%	1%	3%	3%	2%	1%	2%

P1. Thinking about the issues that influenced your decision about which party or political candidate you cast your vote for in the latest general election. What would you say was the most important issue? (Base: Base: All Voters in GE 2024, n=1,101, not showing <2%) 'Centre left leaning' consists of Labour, Social Democrats and Green Party voters as base is too low to show individually.

Willingness to Vote for Candidate if Running for Different Party



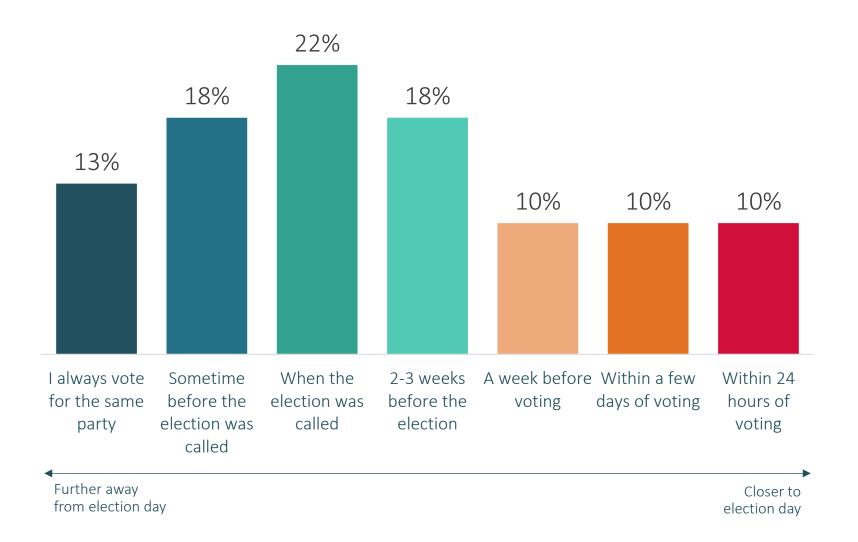
All voters in 2024 election



When Did People Make Up Their Mind On How to Vote?



All voters in 2024 election



NET IN CLOSING DAYS	20%
NET WITHIN A WEEK	29%
NET EARLY STAGE OF ELECTION CAMPAIGN	39%

When Made Up Mind on How To Vote x Demographics



All voters in 2024 election



Sig higher/lower at 95% confidence

		Ger	Gender		Age		Reg	gion	Social Class		Education	on Level
Base	Total (n=1,101)	Male (n=558)	Female (n=543)	18-34 (n=176)	35-54 (n=416)	55+ (n=509)	Dublin (n=376)	Outside Dublin (n=725)	ABC1 (n=509)	C2DE (n=559)	Lower (n=592)	Higher (n=506)
Within 24 hours of voting	10%	9%	11%	15%	9%	9%	15%	8%	14%	7%	7%	13%
Within a few days of voting	10%	8%	11%	13%	10%	8%	13%	8%	13%	6%	8%	11%
A week before voting	10%	10%	10%	13%	12%	6%	11%	9%	11%	9%	10%	10%
2-3 weeks before the election	18%	18%	17%	14%	17%	20%	18%	17%	17%	18%	19%	16%
When the election was called	22%	22%	21%	18%	20%	25%	12%	26%	20%	21%	27%	16%
Sometime before the election was called	18%	18%	19%	16%	20%	17%	18%	18%	14%	22%	18%	18%
I always vote for the same party	13%	15%	11%	10%	12%	15%	13%	13%	10%	16%	11%	15%
NET WITHIN A WEEK	29%	27%	32%	41%	30%	23%	38%	25%	39%	23%	25%	34%

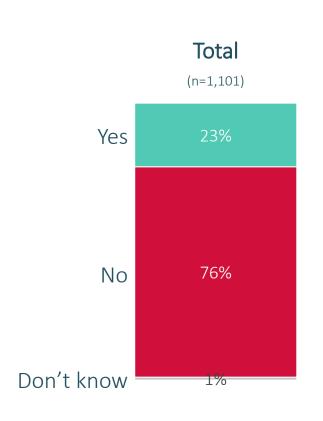
A5. When decision was made to vote

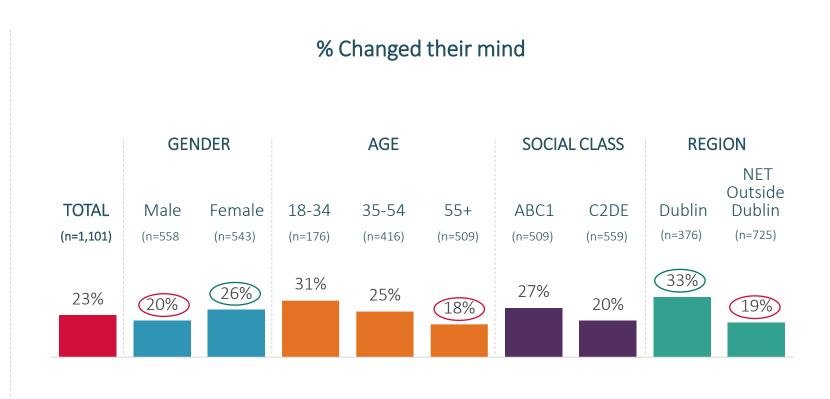
Base: All Voters in 2024

Incidence of Changing Decision Through Course of Campaign I



All voters in 2024 election



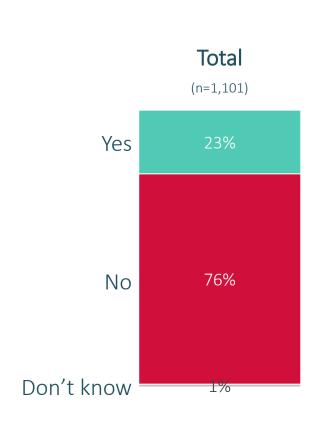


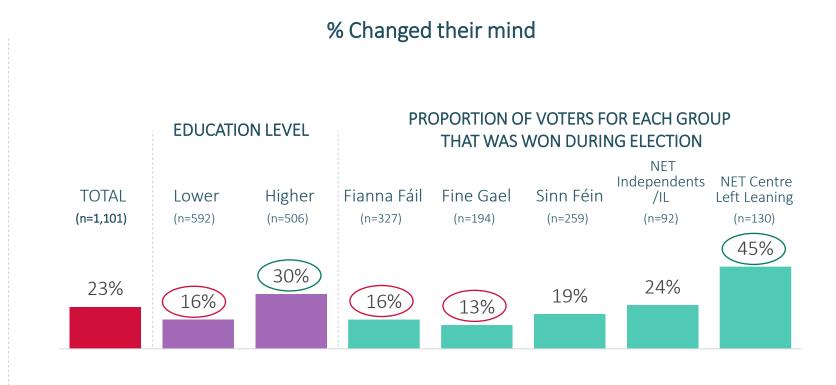


Incidence of Changing Decision Over Course of Campaign II



All voters in 2024 election who change their mind during the election

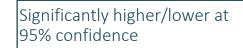




P6. Did you change your mind as to how you would vote in the election during the course of the campaign?

'Centre left leaning' consists of Labour, Social Democrats and Green Party voters as base is too low to show individually.

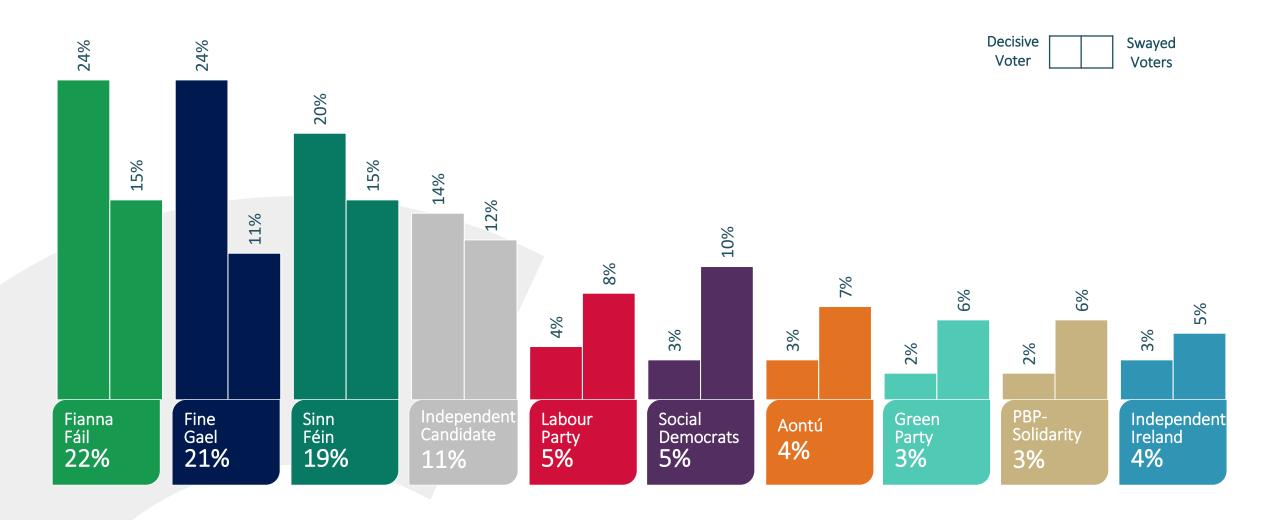
Base: All Voters in 2024 election



Party Share of Decisive vs Swayed Voters

C

% of first preference votes made up of decisive and swayed voters



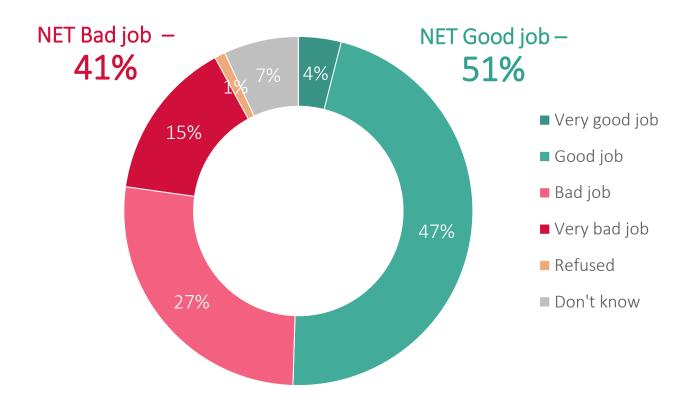
Base: All Voters in 2024 election

07

Attitudes
Towards
Political Parties
& Leaders



Performance of Irish Government



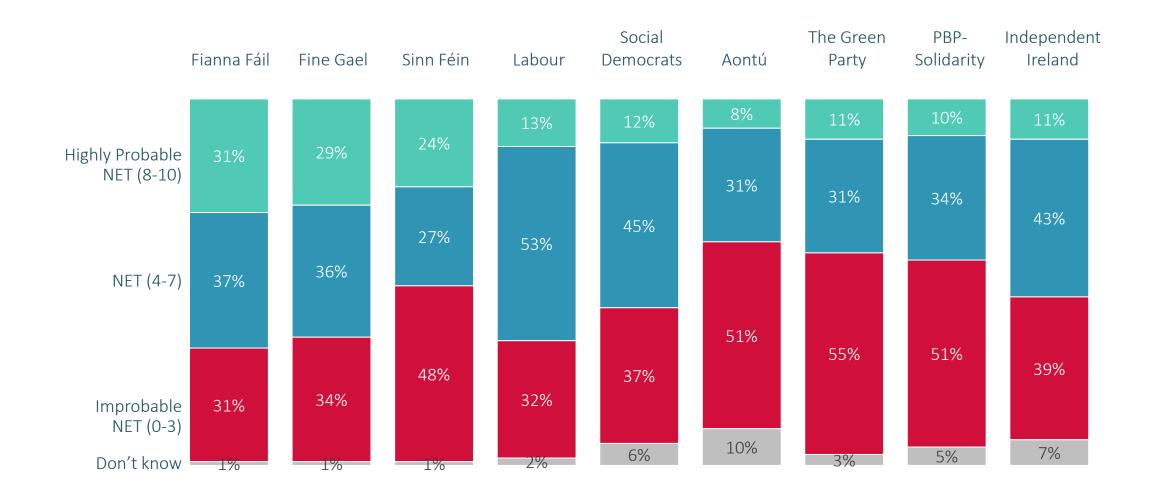


P2. Now thinking about the performance of the Irish government in general, how good or bad a job do you think the government has done over the past fit so years since its election in 2020? Has it done a very good job, A good job, A bad job or A very bad job?

Base: All Irish Adults 18+, n=1426

Probability of Voting for Various Parties in the Future

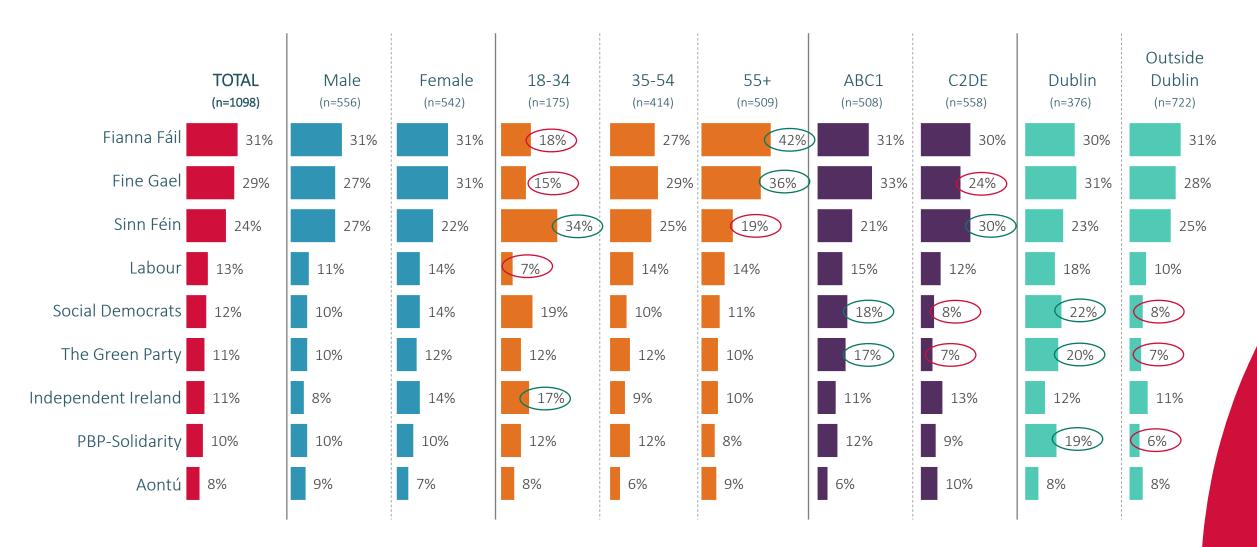


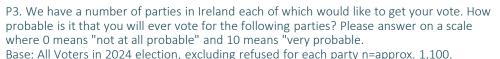


Probability of Voting For Parties in the Future x Demographics



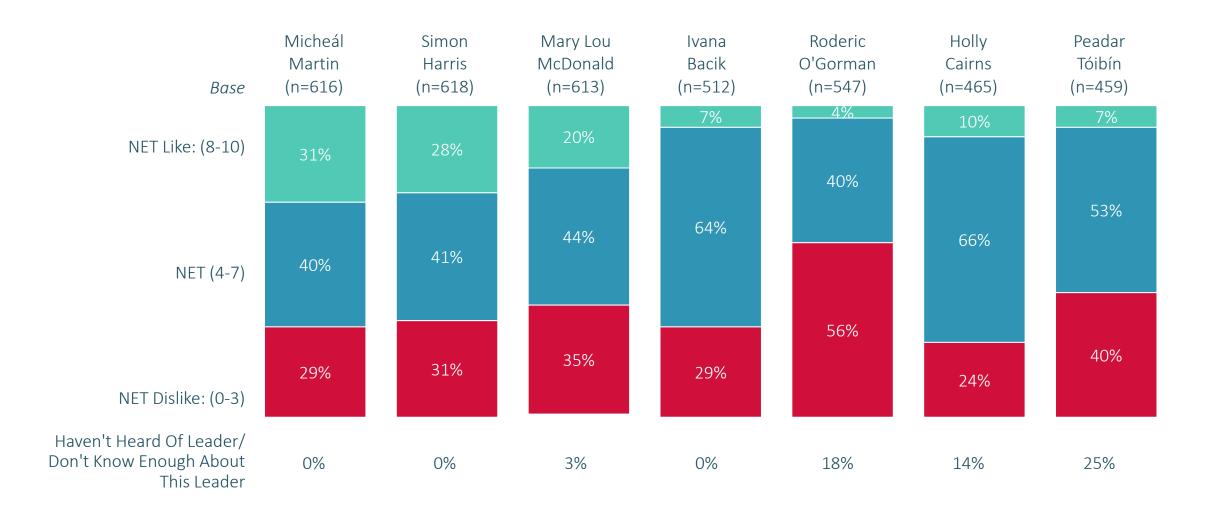
Showing NET 8-10 Likely





Likability of Party Leaders (Among those familiar with each)





P3. And what do you think of the party leaders? After I read the name of a party leader, please rate them on a scale from 0 to 10, where 0 means you strongly dislike that candidate and 10 means that you strongly like that candidate. If I come to a party leader you haven't heard of or you feel you do not know enough about, just say so.

Likability of Party Leaders (Among those familiar with them)







Sig higher/lower at 95% confidence

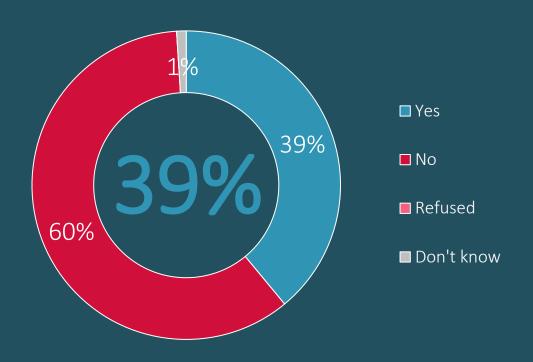
		Ger	nder	Age		Social	l Class	Reg	gion	
% NET Like	TOTAL	Male	Female	18-34	35-54	55+	ABC1	C2DE	Dublin	Outside Dublin
Micheál Martin	31%	27%	34%	18%	26%	42%	31%	29%	31%	31%
Simon Harris	28%	: 28%	28%	15%	23%	40%	31%	24%	30%	27%
Mary Lou McDonald	20%	20%	21%	24%	21%	17%	17%	25%	20%	20%
Ivana Bacik	7%	6%	7%	10%	6%	5%	10%	5%	11%	4%
Roderic O'Gorman	4%	2%	5%	2%	3%	5%	4%	4%	7%	2%
Holly Cairns	10%	7%	13%	10%	10%	10%	13%	8%	20%	4%
Peadar Tóibín	7%	7%	6%	9%	6%	7%	5%	8%	4%	8%

P3. And what do you think of the party leaders? After I read the name of a party leader, please rate them on a scale from 0 to 10, where 0 means you strongly dislike that candidate and 10 means that you strongly like that candidate. If I come to a party leader you haven't heard of or you feel you do not know enough about, just say so.

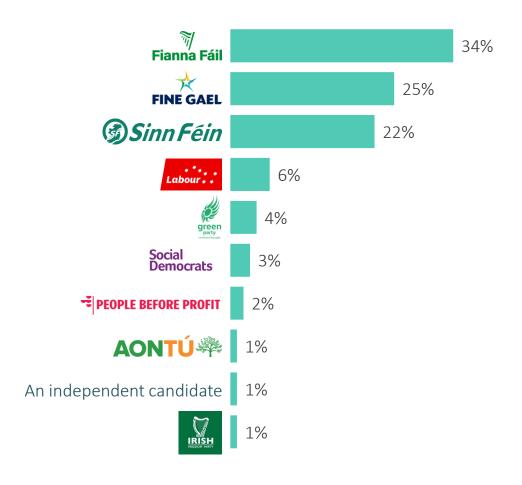
Closeness to Political Parties



Incidence of feeling close to a party



Those who feel close to a party



P5a Do you usually think of yourself as close to any particular party?

P5b. Which party do you feel closest to?

Base: All voters in 2024 election, n=1,101

80

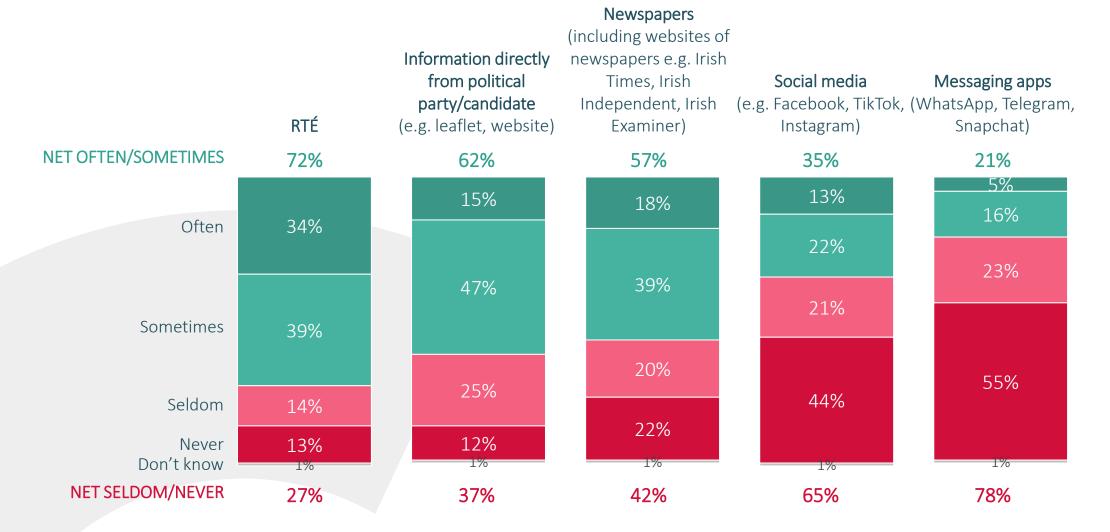
Media Usage & Trust



Frequency of Using Sources of Information to Form Opinion



All who are registered to vote



M1. How often, if at all, do you use the following sources of information to form an opinion before voting? – Summary

Base: All who are registered to vote, n=1,316

Frequency of Using Sources of Information x Demographics



All who are registered to vote





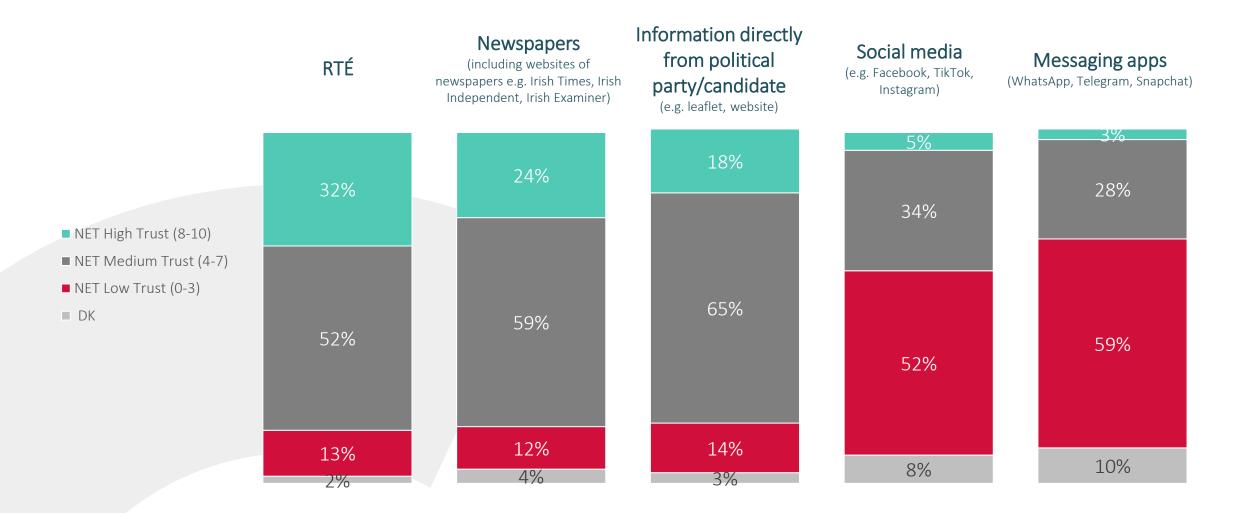
Sig higher/lower at 95% confidence

NET Often/Sometimes		Gender		Age			Socia	l Class	Region	
Base	TOTAL (n=1,426)	Male (n=704)	Female	18-34 (n=311)	35-54 (n=524)	55+ (n=591)	ABC1 (n=629)	C2DE (n=759)	Dublin (n=452)	Outside Dublin (n=974)
RTÉ	72%	71%	73%	55%	74%	81%	74%	68%	69%	74%
Information directly from political party/candidate	62%	62%	63%	51%	63%	68%	63%	61%	67%	60%
Newspapers	57%	60%	55%	44%	59%	64%	60%	54%	64%	54%
Social media	35%	31%	38%	54%	38%	19%	36%	34%	37%	34%
Messaging apps	21%	19%	22%	32%	22%	12%	21%	22%	24%	19%

Trust in Information Sources



All who are registered to vote



Trust in Information Sources x Demographics



All who are registered to vote





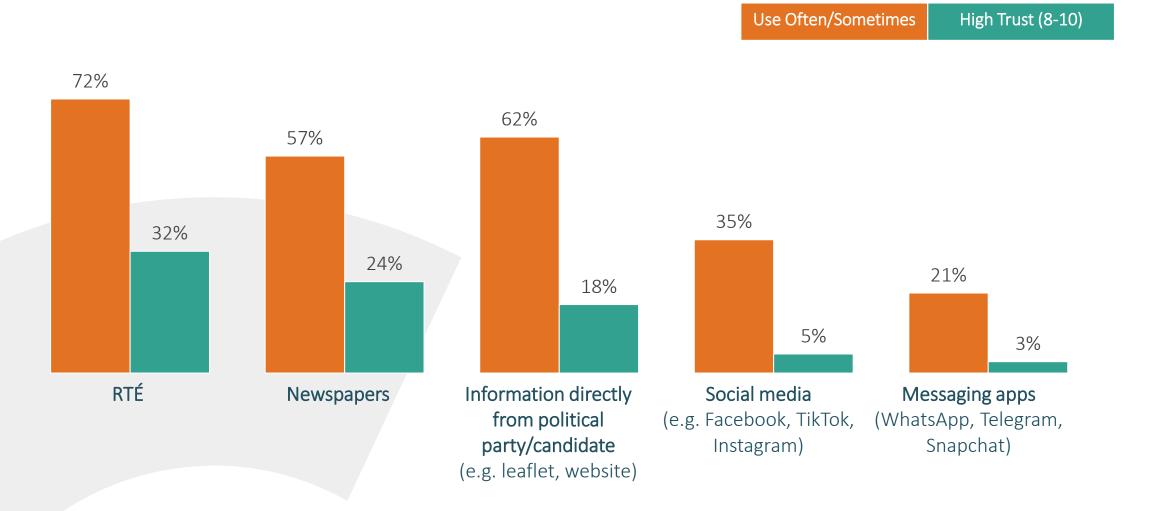
Sig higher/lower at 95% confidence

NET High Trust (8-10)	NET High Trust (8-10)		Gender		Age			l Class	Region	
	TOTAL	Male	Female	18-34	35-54	55+	ABC1	C2DE	Dublin	Outside Dublin
Base	(n=1,426)	(n=704)	(n=722)	(n=311)	(n=524)	(n=591)	(n=629)	(n=759)	(n=452)	(n=974)
RTÉ	32%	32%	33%	21%	31%	41%	35%	31%	30%	33%
Newspapers	24%	25%	23%	18%	24%	29%	29%	19%	28%	23%
Information directly from political party/candidate	18%	17%	19%	15%	16%	23%	21%	16%	17%	19%
Social media	5%	4%	6%	6%	6%	5%	6%	5%	3%	6%
Messaging apps	3%	3%	3%	4%	3%	3%	5%	3%	3%	4%

Use of, and Trust in, Information Sources to Form Opinion



All who are registered to vote



M1. How often, if at all, do you use the following sources of information to form an opinion before voting? – Summary

Trust in Information Sources to Form Opinion x Media Usage



All who are registered to vote





Sig higher/lower at 95% confidence

NET High Trust (8-10)		N	ET Often/Seld	dom Usage for I	Informing Votin	g	Predominant Usage*		
	TOTAL	Newspapers	RTÉ	Social Media	Messaging Apps	Info directly from candidate	Traditional Media	Online Media	
Base	(n=1,316)	(n=758)	(n=963)	(n=426)	(n=250)	(n=801)	(n=454)	(n=50)	
RTÉ	32%	38%	42%	30%	29%	36%	42%	7%	
Newspapers	24%	33%	29%	25%	23%	28%	33%	10%	
Information directly from political party/candidate	18%	20%	21%	21%	20%	24%	18%	7%	
Social media	5%	5%	4%	14%	14%	6%	<1%	21%	
Messaging apps	3%	3%	3%	8%	11%	4%	1%	19%	

NET Low Trust (0-3)		1	NET Often/Seldom Usage for Informing Voting						
	TOTAL	Newspapers	RTÉ	Social Media	Messaging Apps	Info directly from candidate	Traditional Media	Online Media	
Base	(n=1,316)	(n=758)	(n=963)	(n=426)	(n=250)	(n=801)	(n=454)	(n=50)	
RTÉ	13%	8%	5%	20%	19%	12%	4%	58%	
Newspapers	12%	6%	8%	20%	19%	12%	3%	42%	
Information directly from political party/candidate	14%	12%	13%	18%	15%	8%	9%	19%	
Social media	52%	58%	56%	24%	31%	55%	75%	23%	
Messaging apps	59%	64%	62%	42%	30%	62%	77%	23%	

M2. To what extent, if at all, do you trust the following sources of information to form an opinion before voting? Base: All who are registered to vote, n=1316

^{*}Predominant Usage (M1) defined by those who often/sometimes use one medium (traditional/online), but seldom/never use the other (traditional/online)

Attitudes to Politics x Media Usage



All who are registered to vote



		NET Often/Seldom Usage for Informing Voting					Predominant Usage*	
	TOTAL	Newspapers	RTÉ	Social Media	Messaging Apps	Info directly from candidate	Traditional Media	Online Media
Base	(n=1,316)	(n=758)	(n=963)	(n=426)	(n=250)	(n=801)	(n=454)	(n=50)
Government Job Performance								
NET Good	51%	58%	59%	39%	35%	55%	69%	20%
Attitudes to Politics (NET: Agree)								
The level of aggression towards politicians is unacceptable in these times	79%	85%	85%	72%	73%	80%	90%	61%
The TDs in my area are generally competent and hard working	70%	77%	77%	71%	65%	77%	80%	53%
I find the things that happen directly in my local area more interesting than news about national and international developments	42%	43%	43%	48%	48%	46%	41%	53%
Following politicians and recording videos of them to post on social media is acceptable	19%	16%	15%	32%	29%	18%	12%	52%
Protesting outside of politicians' houses is sometimes acceptable	14%	10%	10%	19%	19%	14%	7%	31%

M2. To what extent, if at all, do you trust the following sources of information to form an opinion before voting? Base: All who are registered to vote; n=1,316

^{*}Predominant Usage (M1) defined by those who often/sometimes use one medium (traditional/online), but seldom/never use the other (traditional/online)

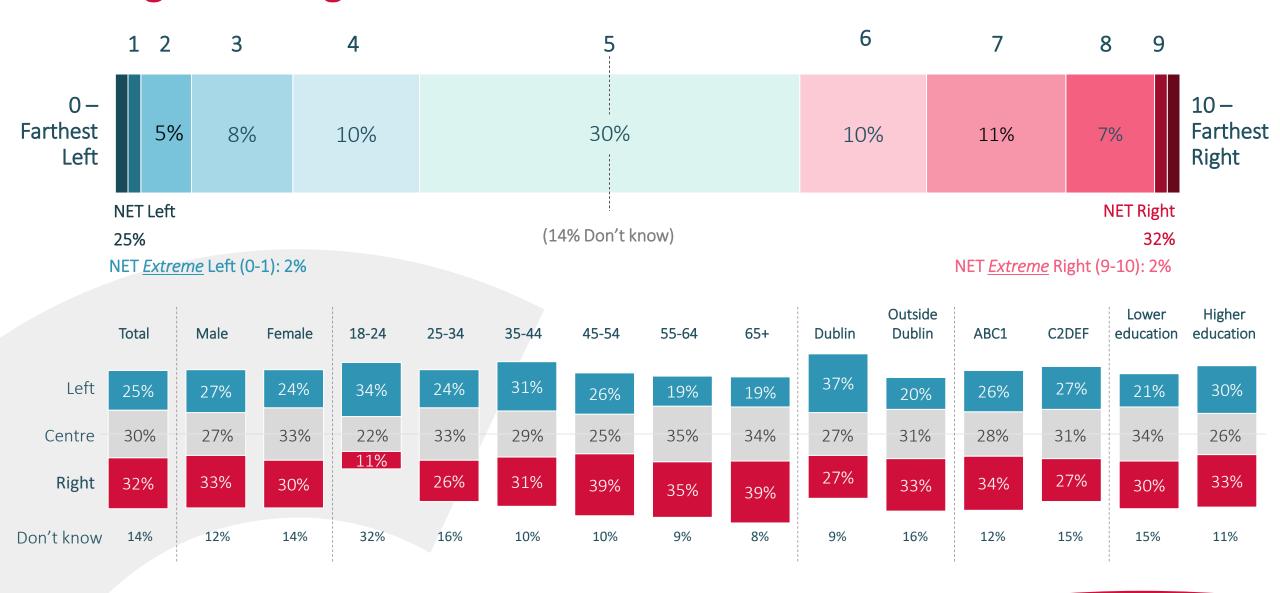
09

Left-Right Identification



Left-Right Ideological Scale in Ireland

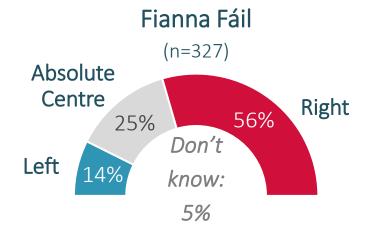


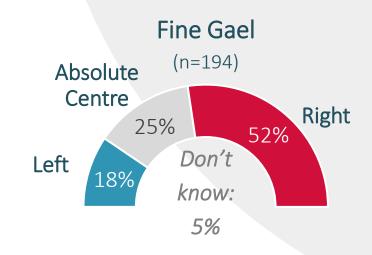


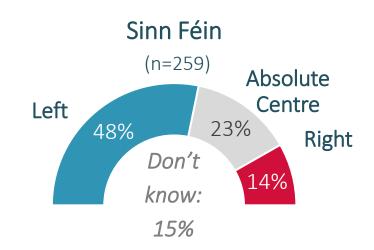
Profile of Voters x by 1st preference Vote (GE 2024)

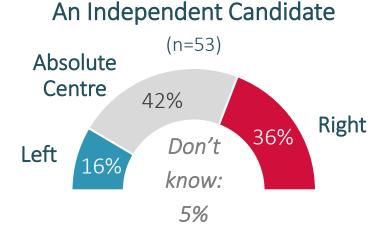
Self left-right identification X 1st Preference Vote









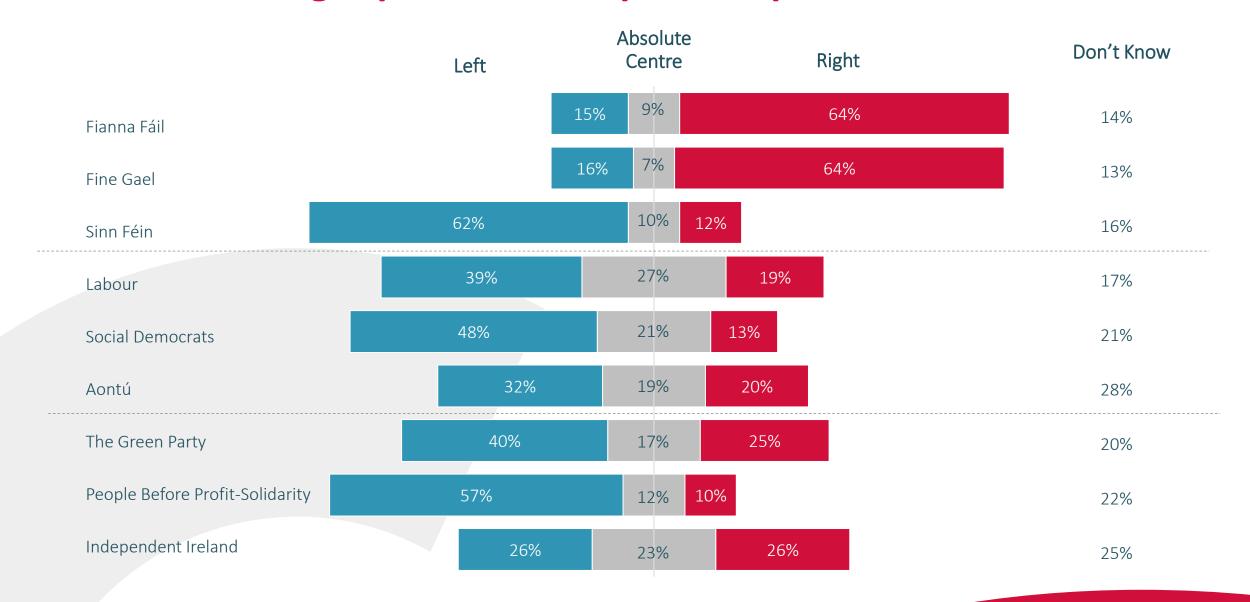


E5. In politics, people sometimes talk about the 'left' and the 'right'. Where would you place your own views using a 0 to 10 scale where 0 means the furthest left, and 10 means the furthest right?

Base: All Irish Adults 18+; n=1,426 Left: 0-4, Absolute Center 5, Right 6-10

Perceived left-right placement of political parties





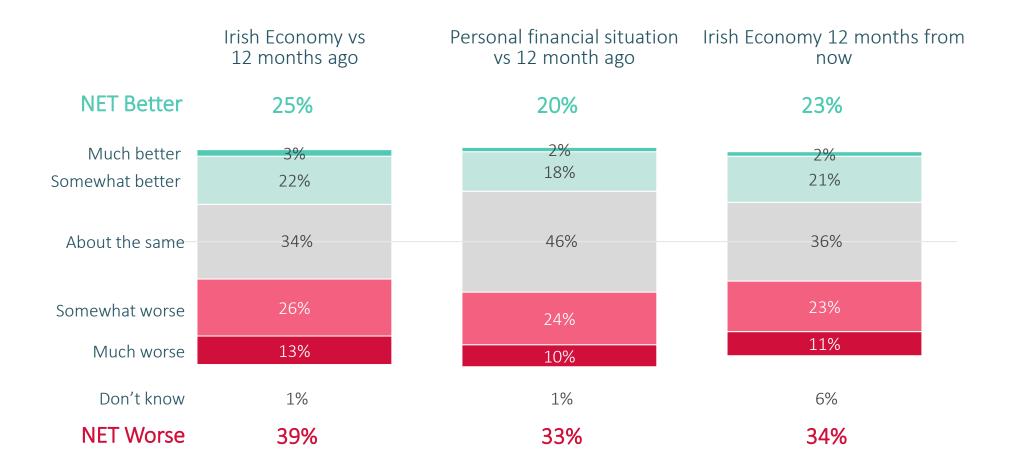
10

Perceptions on Economy and Own Finances



Perceptions of the National Economy & Own Personal Situation





E7. Would you say that over the past twelve months, the state of the economy in Ireland has gotten much better, gotten somewhat better, stayed about the same, gotten somewhat worse, or gotten much worse?
E8. And if you compare your economic situation with what it was 12 months ago, has it improved, stayed the same or has it gotten worse?
E8ii And over the next twelve months, how do you think the general economic situation in Ireland will be? Do you think it will get much better, get somewhat better, stay the same, get somewhat worse, get a lot worse?

Perceptions on Economy & Personal Financial Outlook I







Sig higher/lower at 95% confidence

		Ger	nder		Age		Reg	gion	Social	l Class	Home C	wnership
Base	Total (n=1,426)	Male (n=704)	Female	18-34 (n=311)	35-54 (n=524)	55+ (n=591)	Dublin (n=452)	Outside Dublin (n=974)	ABC1 (n=629)	C2DE (n=759)	Home Owner (n=983)	NET Renter (n=294)
Dase	(11-1,420)	(11-704)	(11-722)	, ,		onomy vs	,		(11-023)	(11-733)	(11–303)	(11-234)
NET Better	25%	28%	22%	14%	22%	36%	23%	25%	27%	21%	30%	16%
NET Worse	39%	35%	43%	45%	43%	30%	41%	38%	34%	46%	35%	49%
				Personal I	Economic	Situation	vs 12 m	onths ago				
NET Better	20%	21%	19%	15%	18%	25%	20%	19%	23%	15%	23%	13%
NET Worse	33%	31%	36%	38%	38%	24%	34%	33%	25%	43%	30%	42%
				State o	f Econom	y vs 12 m	onths fro	m now				
NET Better	23%	22%	23%	20%	20%	28%	21%	24%	24%	20%	24%	20%
NET Worse	34%	35%	33%	36%	38%	29%	36%	34%	29%	41%	33%	38%

E7. Would you say that over the past twelve months, the state of the economy in Ireland has gotten much better, gotten somewhat better, stayed about the same, gotten somewhat worse, or gotten much worse?

Base: All Irish Adults 18+

E8. And if you compare your economic situation with what it was 12 months ago, has it improved, stayed the same or has it gotten worse?

E8ii And over the next twelve months, how do you think the general economic situation in Ireland will be? Do you think it will get much better, get somewhat better, stay the same, get somewhat worse, get a lot worse?

Perceptions on Economy & Personal Financial Outlook II







Sig higher/lower at 95% confidence

			Voter Status				1 st Preference		
Base	Total (n=1,426)	Voter 2024 (n=1,101)	Registered Non-voter 2024 (n=214)	Eligible Non Registered	Fianna Fail (n=327)	Fine Gael	Sinn Féin (n=259)	NET IND/IND Ireland (n=92)	NET Centre Left leaning (n=130)
base	(11 1, 120)	(11 1,101)	,		ny vs 12 mo	,	(11 233)	(11 32)	(11 130)
NET Better	25%	27%	14%	24%	33%	44%	8%	29%	27%
NET Worse	39%	38%	48%	34%	25%	22%	63%	39%	33%
			Personal Eco	onomic Situ	uation vs 12	month ago			
NET Better	20%	21%	11%	22%	22%	34%	9%	20%	19%
NET Worse	33%	32%	41%	32%	23%	18%	53%	37%	24%
			State of E	conomy vs	12 month f	rom now			
NET Better	23%	22%	20%	39%	34%	34%	8%	10%	21%
NET Worse	34%	35%	40%	18%	22%	23%	49%	46%	33%

E7. Would you say that over the past twelve months, the state of the economy in Ireland has gotten much better, gotten somewhat better, stayed about the same, gotten somewhat worse, or gotten much worse?

'Centre left leaning' consists of Labour, Social democrats and Green Party voters as base is too low to show individually.

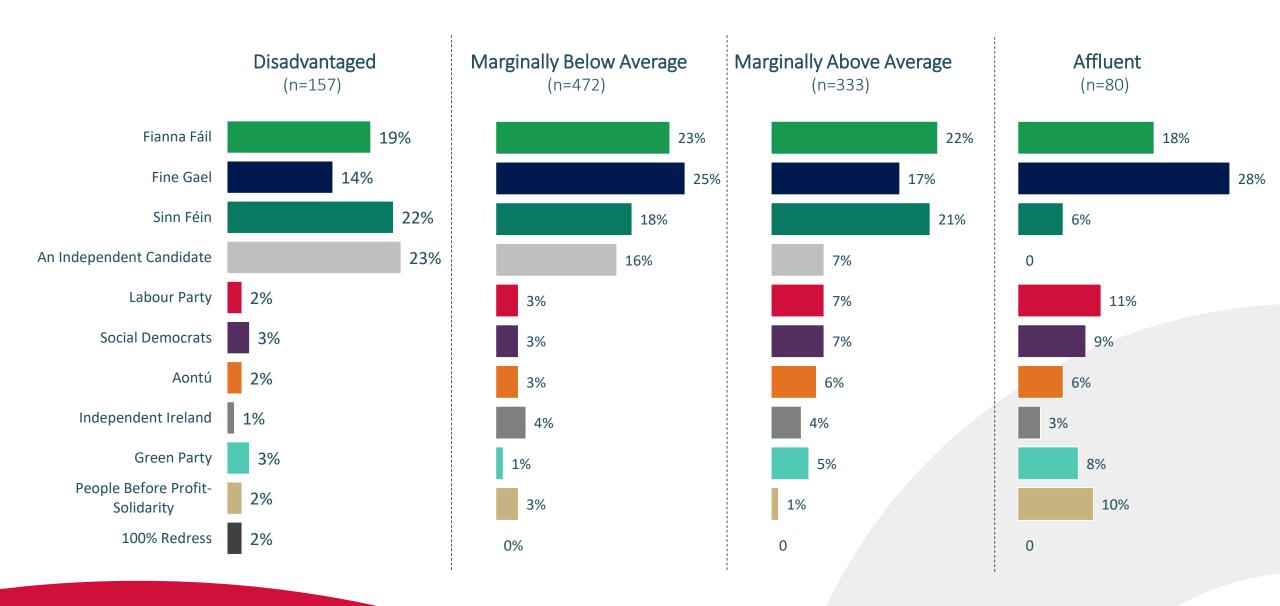
Base: All Irish Adults 18+

E8. And if you compare your economic situation with what it was 12 months ago, has it improved, stayed the same or has it gotten worse?

E8ii And over the next twelve months, how do you think the general economic situation in Ireland will be? Do you think it will get much better, get somewhat better, stay the same, get somewhat worse, get a lot worse?

Party Share x POBAL Deprivation Area





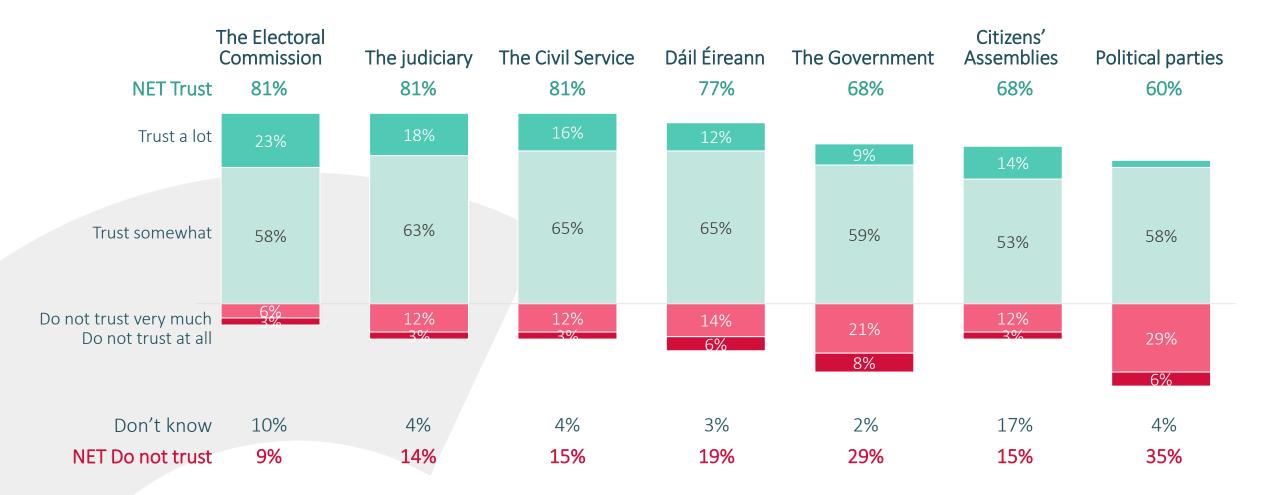
11

Voter Attitudes, Values & Beliefs



Trust in Organisations - Summary





E3. We would now like to ask you a question about how much trust you have in certain institutions and groups. For each of the following institutions, please tell me if you trust it a lot, trust it somewhat, do not trust it very much, or do not trust it at all?

NET: Trust in Organisations x Demographics



		Ger	nder		Age		Socia	l Class	Reg	gion
Base	TOTAL (n=1,426)	Male (n=704)	Female (n=722)	18-34 (n=311)	35-54 (n=524)	55+ (n=591)	ABC1 (n=629)	C2DE (n=759)	Dublin (n=452)	Outside Dublin (n=974)
The Electoral Commission	81%	82%	80%	78%	81%	82%	86%	76%	87%	78%
The judiciary	81%	81%	81%	77%	80%	86%	84%	78%	86%	79%
The civil service	81%	79%	83%	81%	79%	84%	83%	79%	83%	80%
Dáil Éireann	77%	76%	78%	67%	77%	85%	78%	73%	78%	77%
The government	68%	69%	67%	59%	68%	76%	72%	61%	69%	68%
Citizens' Assemblies	68%	67%	68%	65%	70%	68%	70%	66%	76%	64%
Political parties	60%	61%	59%	53%	59%	68%	60%	59%	67%	57%

E3. We would now like to ask you a question about how much trust you have in certain institutions and groups. For each of the following institutions, please tell me if you trust it a lot, trust it somewhat, do not trust it very much, or do not trust it at all?

Net: Trust consists of 'Trust a lot' and 'Trust somewhat'

Trust in Organisations x 1st Preference Vote





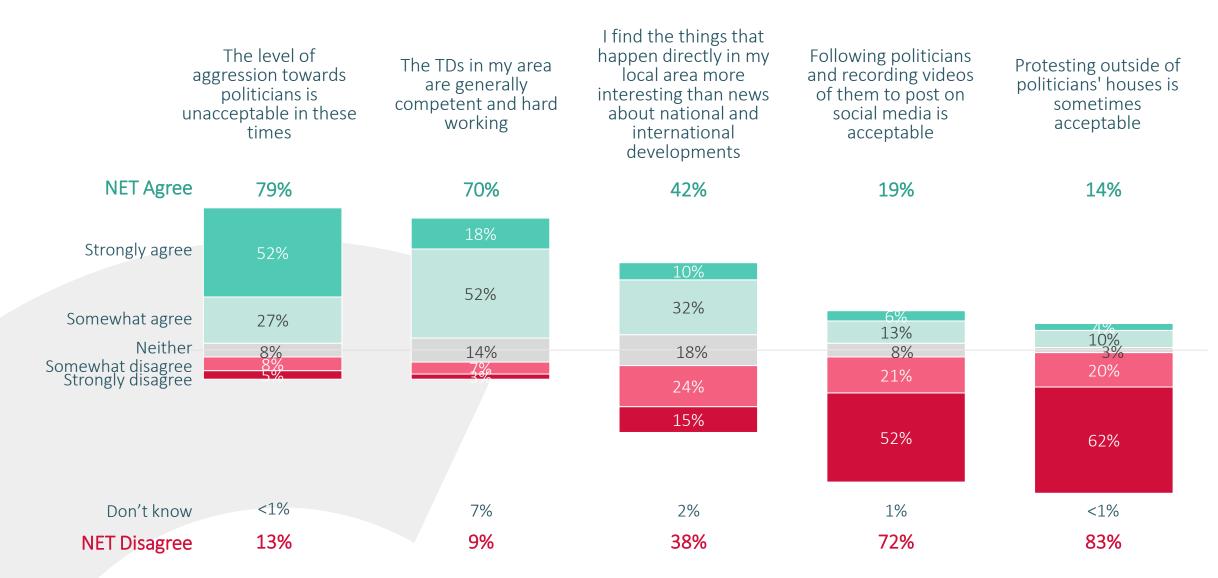
Sig higher/lower at 95% confidence

				1 st Prefer	ence Vote		
Base	TOTAL (n=1,426)	Fianna Fáil (n=327)	Fine Gael (n=194)	Sinn Féin (n=259)	An Independent Candidate (n=53)	Labour (n=50)	Social Democrats (n=57)
The Electoral Commission	81%	86%	90%	74%	84%	84%	79%
The judiciary	81%	89%	90%	76%	79%	72%	83%
The civil service	81%	92%	91%	73%	73%	93%	80%
Dáil Éireann	77%	91%	92%	66%	77%	79%	80%
The government	68%	89%	91%	45%	68%	65%	70%
Citizens' Assemblies	68%	76%	75%	63%	55%	68%	77%
Political parties	60%	82%	76%	51%	50%	50%	58%

E3. We would now like to ask you a question about how much trust you have in certain institutions and groups. For each of the following institutions, please tell me if you trust it a lot, trust it somewhat, do not trust it very much, or do not trust it at all?

Attitudes Towards Politicians - Summary





E6. Please tell us how much you agree or disagree with the following statements.

Attitudes Towards Politicians x Demographics



		Ger	nder		Age		Social	l Class	Re	gion
Base	TOTAL (n=1,426)	Male (n=704)	Female	18-34 (n=311)	35-54 (n=524)	55+ (n=591)	ABC1 (n=629)	C2DE (n=759)	Dublin (n=452)	Outside Dublin (n=974)
The level of aggression towards politicians is unacceptable in these times	79%	79%	79%	69%	77%	89%	80%	76%	78%	80%
The TDs in my area are generally competent and hard working	70%	69%	72%	59%	69%	80%	70%	68%	66%	72%
I find the things that happen directly in my local area more interesting than news about national and international developments	42%	41%	43%	38%	44%	43%	39%	45%	36%	44%
Following politicians and recording videos of them to post on social media is acceptable	19%	21%	18%	28%	18%	13%	19%	21%	23%	17%
Protesting outside of politicians' houses is sometimes acceptable	14%	14%	13%	23%	13%	7%	13%	15%	19%	12%

81

Views on Politicians x 1st Preference Vote

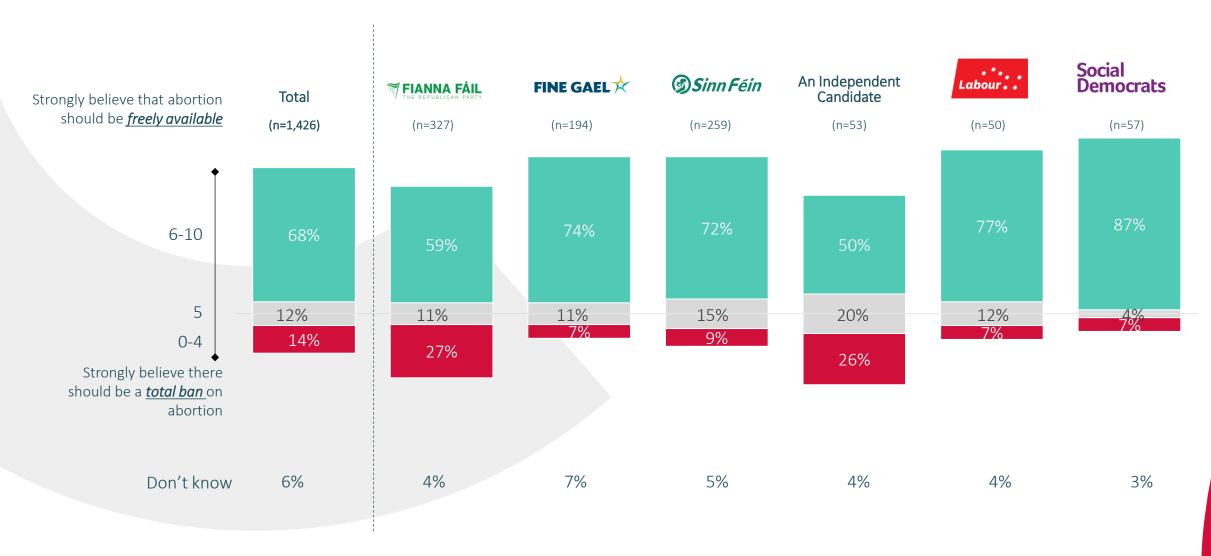


		İ		Pa	rty		
Base	TOTAL (n=1,426)	Fianna Fáil (n=327)	Fine Gael (n=194)	Sinn Féin (n=259)	An Independent Candidate (n=53)	Labour (n=50)	Social Democrats (n=57)
The level of aggression towards politicians is unacceptable in these times	79%	86%	91%	73%	83%	75%	81%
The TDs in my area are generally competent and hard working	70%	85%	88%	66%	86%	81%	69%
I find the things that happen directly in my local area more interesting than news about national and international developments	42%	42%	36%	53%	41%	46%	25%
Following politicians and recording videos of them to post on social media is acceptable	19%	11%	7%	28%	16%	36%	24%
Protesting outside of politicians' houses is sometimes acceptable	14%	6%	7%	20%	16%	20%	11%

82

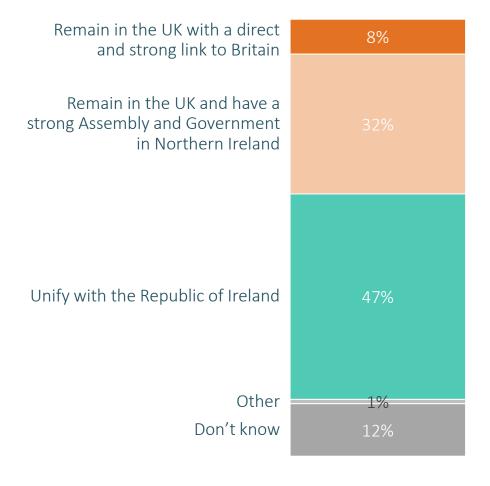
Attitudes Towards Abortion x 1st Preference Vote





E9. On a scale of 0 to 10 where 0 means you strongly believe there should be a total ban on abortion, and 10 means that you strongly believe that abortion should be freely available in Ireland to any woman who wants to have one, where would you place your view?? Not showing parties with base size <n-50

Views on Northern Ireland - Summary



NET Northern Ireland to remain in the UK 40%

Northern Ireland to unify with ROI 47%



E10. In terms of the long-term future of Northern Ireland, which would you prefer? Base: All Adults 18+, n=1,426

Views on Northern Ireland x Demographics



		Gei	nder		Age		Social	l Class	Reg	(ion
Base	TOTAL (n=1,426)	Male (n=704)	Female (n=722)	18-34 (n=311)	35-54 (n=524)	55+ (n=591)	ABC1 (n=629)	C2DE (n=759)	Dublin (n=452)	Outside Dublin (n=974)
Remain in the UK with a direct and strong link to Britain	8%	7%	9%	10%	8%	8%	8%	10%	13%	7%
Remain in the UK and have a strong Assembly and Government in Northern Ireland	32%	31%	32%	26%	33%	35%	35%	27%	30%	32%
Unify with the Republic of Ireland	47%	51%	42%	50%	44%	48%	46%	48%	43%	48%
Other	1%	1%	1%	1%	2%	1%	1%	2%	4%	0%
Don't know	12%	8%	15%	14%	13%	9%	10%	14%	10%	12%
NET Remain in the UK	40%	39%	41%	35%	41%	42%	43%	36%	43%	39%

Views on Northern Ireland x 1st Preference Vote



		 		1 st Prefer	ence Vote		
Base	TOTAL (n=1,426)	Fianna Fáil (n=327)	Fine Gael (n=194)	Sinn Féin (n=259)	An Independent Candidate (n=53)	Labour (n=50)	Social Democrats (n=57)
Remain in the UK with a direct and strong link to Britain	8%	11%	12%	3%	5%	15%	6%
Remain in the UK and have a strong Assembly and Government in Northern Ireland	32%	35%	46%	17%	43%	38%	27%
Unify with the Republic of Ireland	47%	47%	34%	72%	42%	36%	37%
Other	1%	0	1%	0	0	7%	6%
Don't know	12%	8%	7%	7%	10%	4%	24%
NET Remain in the UK	40%	45%	58%	20%	48%	53%	33%

12

Conspiracy
Theories &
Populist Political
Beliefs



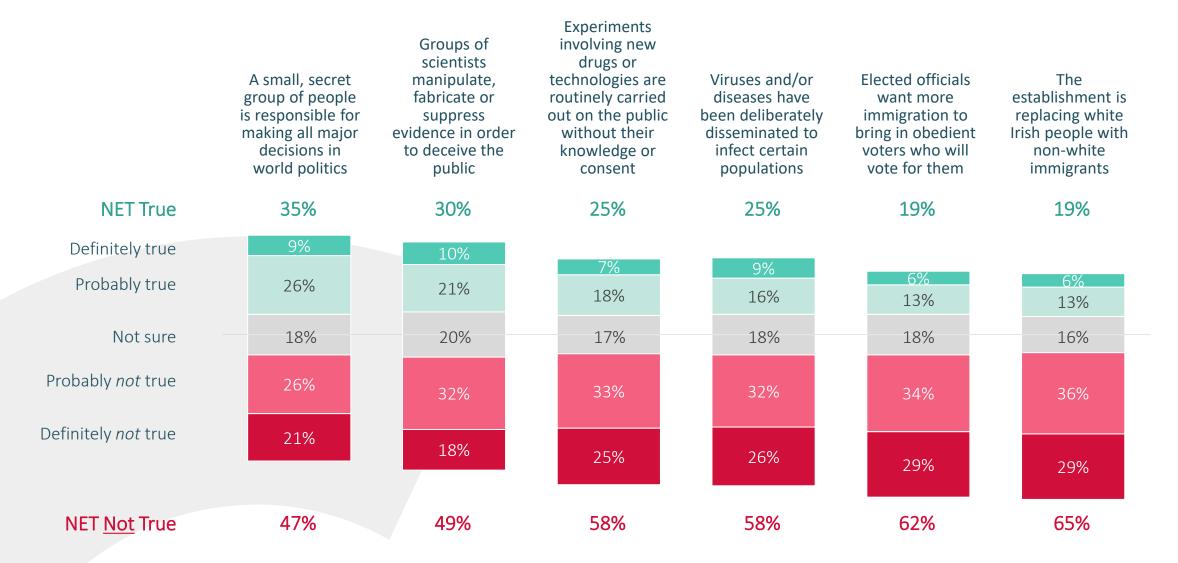
Note on definition of 'Conspiracy Theory' used for research.

Stockemer and Bordeleau (2025) argue that "any conspiracy theory incorporates three essential elements: an explanation of a specific event, the involvement of a powerful group, and an element of secrecy.

"A conspiracy is a "secret plot by two or more powerful actors" (Keeley 2019; Pigden2019), which refers to "a real, actual event," while conspiracy theories "refer to an accusatory perception which may or may not be true" (Uscinski 2018: 235).

Conspiracy Theory Battery - Summary





Conspiracy Theory x Media Usage







Sig higher/lower at 95% confidence

							.88	at 5570 confidence
NET Probably True			NET Often/Seld	dom Usage for I	nforming Voting		Predomi	nant Usage*
	TOTAL	Newspapers	RTÉ	Social Media	Messaging Apps	Info directly from candidate	Traditional Media	Online Media
Base	(n=1,426)	(n=758)	(n=963)	(n=426)	(n=250)	(n=801)	(n=454)	(n=50)
A small, secret group of people is responsible for making all major decisions in world politics	35%	27%	28%	39%	38%	30%	23%	58%
Groups of scientists manipulate, fabricate or suppress evidence in order to deceive the public	30%	20%	24%	36%	35%	26%	16%	51%
Experiments involving new drugs or technologies are routinely carried out on the public without their knowledge or consent	25%	18%	20%	30%	31%	22%	14%	31%
Viruses and/or diseases have been deliberately disseminated to infect certain populations	25%	16%	19%	28%	30%	20%	12%	38%
Elected officials want more immigration to bring in obedient voters who will vote for them	19%	11%	12%	25%	20%	16%	8%	37%
The establishment is replacing white Irish people with non-white immigrants	19%	11%	13%	23%	23%	16%	10%	39%

E13. Please indicate the degree to which you believe each statement is likely to be true using the following scale. Base: All Adults 18+, n=1,426

^{*}Predominant Usage (M1) defined by those who often/sometimes use one medium (traditional/online), but seldom/never use the other (traditional/online)

Political Attitudes – Summary



Ethnic minorities should adapt to Ireland's way of life

There should be very strict limits on the number of immigrants coming to live in Ireland

Immigrants are good for Ireland's economy

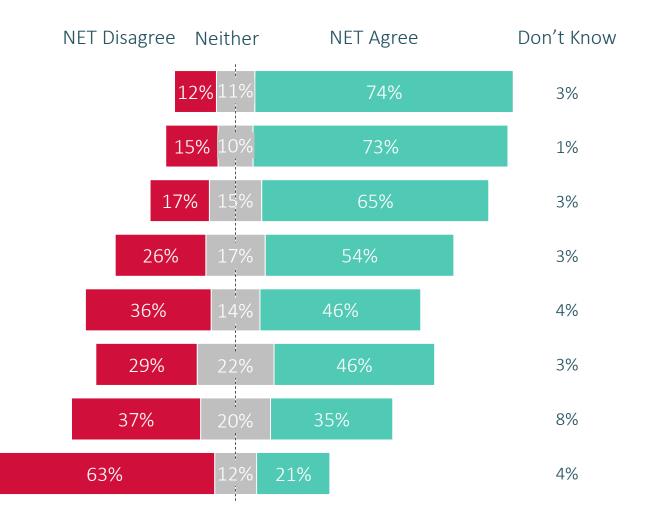
Most politicians only care about the interests of the rich and powerful

The people, and not the politicians, should make our most important policy decisions

Most politicians are trustworthy

I would welcome a Traveller as a member of the family

The Government should be able to censor media sources that are too critical



Political Attitudes x Demographics





Sig higher/lower at 95% confidence

NET Agree		Ge	nder		Age		Socia	Class	Reg	gion
Base	TOTAL (n=1,426)	Male (n=704)	Female (n=722)	18-34 (n=311)	35-54 (n=524)	55+ (n=591)	ABC1 (n=629)	C2DE (n=759)	Dublin (n=452)	Outside Dublin (n=974)
Ethnic minorities should adapt to Ireland's way of life	74%	75%	72%	68%	74%	78%	68%	78%	55%	81%
There should be very strict limits on the number of immigrants coming to live in Ireland	73%	73%	73%	70%	73%	76%	68%	77%	62%	78%
Immigrants are good for Ireland's economy	65%	65%	65%	57%	67%	69%	74%	57%	71%	63%
Most politicians only care about the interests of the rich and powerful	54%	54%	53%	57%	57%	48%	52%	59%	57%	53%
The people, and not the politicians, should make our most important policy decisions	46%	46%	46%	56%	47%	37%	48%	47%	44%	47%
Most politicians are trustworthy	46%	46%	46%	39%	42%	56%	47%	43%	39%	48%
I would welcome a Traveller as a member of the family	35%	34%	36%	41%	37%	28%	41%	32%	40%	33%
The Government should be able to censor media sources that are too critical	21%	19%	23%	23%	15%	25%	21%	19%	17%	22%

Political Attitudes x Media Usage







Sig higher/lower at 95% confidence

NET Agree		N	ET Often/Seld	dom Usage for	Informing Votin	g	Predomina	nt Usage*
	TOTAL	Newspapers	RTÉ	Social Media	Messaging Apps	Info directly from candidate	Traditional Media	Online Media
Base	(n=1,426)	(n=758)	(n=963)	(n=426)	(n=250)	(n=801)	(n=454)	(n=50)
Ethnic minorities should adapt to Ireland's way of life	74%	73%	74%	68%	69%	74%	77%	70%
There should be very strict limits on the number of immigrants coming to live in Ireland	73%	71%	71%	74%	73%	74%	71%	84%
Immigrants are good for Ireland's economy	65%	73%	71%	60%	56%	68%	73%	25%
Most politicians only care about the interests of the rich and powerful	54%	51%	49%	59%	66%	54%	44%	81%
The people, and not the politicians, should make our most important policy decisions	46%	40%	43%	56%	56%	43%	32%	52%
Most politicians are trustworthy	46%	54%	53%	42%	41%	49%	58%	15%
I would welcome a Traveller as a member of the family	35%	29%	32%	40%	38%	34%	24%	47%
The Government should be able to censor media sources that are too critical	21%	20%	21%	18%	22%	19%	21%	15%

E14. To which extent you agree or disagree with each? – Summary

Base: All Adults 18+, n=1,426

^{*}Predominant Usage (M1) defined by those who often/sometimes use one medium (traditional/online), but seldom/never use the other (traditional/online)

13

Analysis of Sample

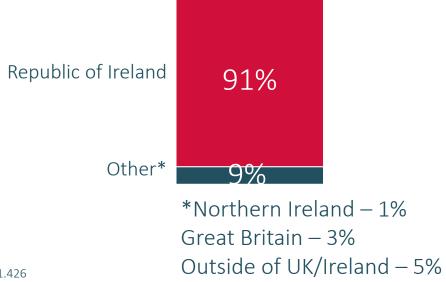


Demographics - Personal Characteristics I



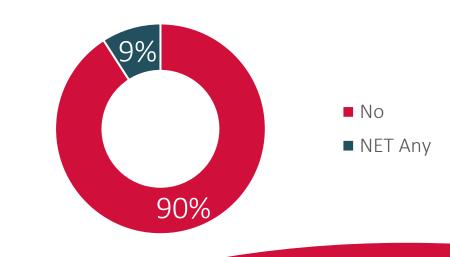


Country of Birth



Age 18-24 11% 25-34 16% 35-44 20% 45-54 18% 55-64 15%

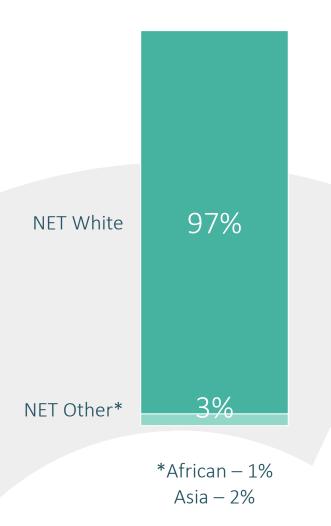
Living with a Disability



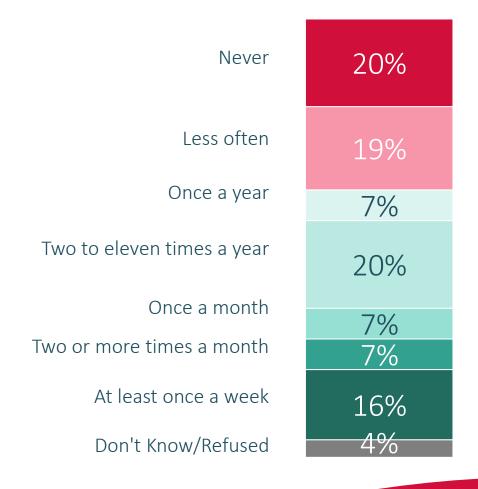
Demographics - Personal Characteristics II







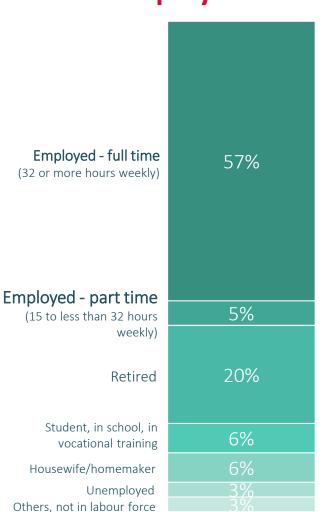
Frequency of Attending Church



Demographics – Socio-Economic Factors I

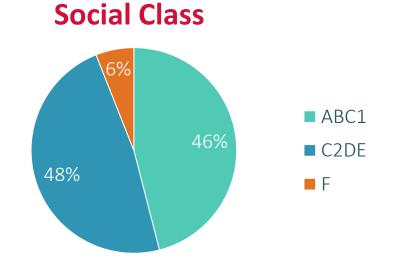






Sector Work In



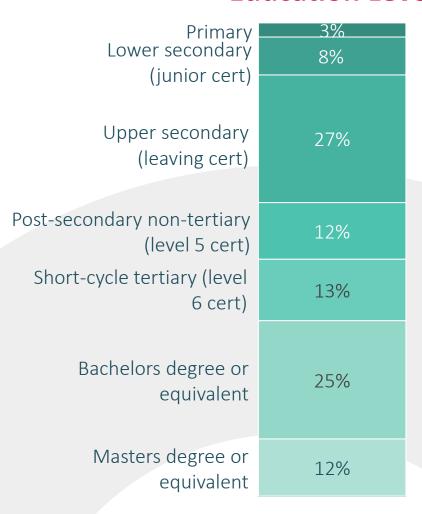


Unemployed

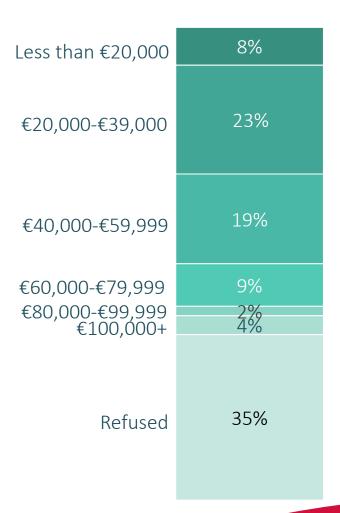
Demographics – Socio-Economic Factors II



Education Level



Household Income



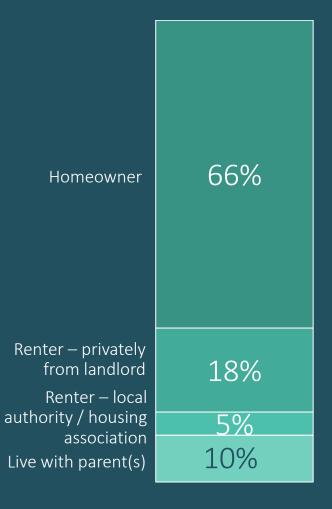
Demographics – Living Conditions

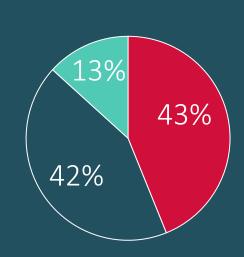






Urban / Rural





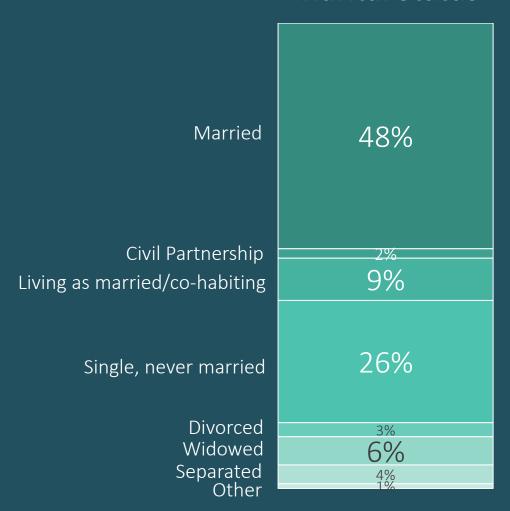
In a town or city with a population of 44% more than 5,000 (large town/city) ■ NFT 1-2 ■ NET 3-4 ■ NET 5-6 In the suburbs of a 16% large town or city In a town with a population 10% of more than 1,500 In a rural area with a 30% population of less than 1,500

NET Renter

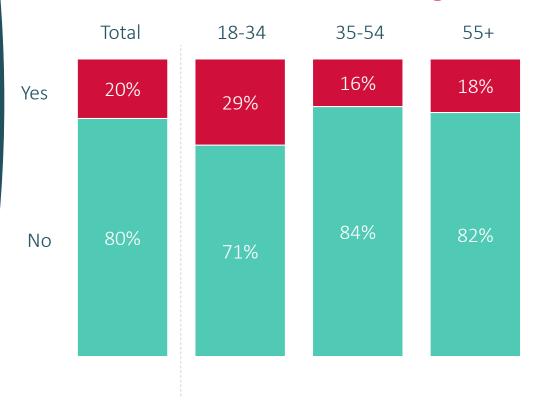
23%

Demographics – Relationship & Family

Marital Status



Second Generation Immigration



RESEARCH EVALUATION DIRECTION CLARITY

See More, Clearly

REDC